

SEL Manufacturing Company Limited

List of Creditors

(Version 6 : Pursuant to claims received and updated as on 20.01.2020)

| Sl. No. | Category of Creditor | Amount Claimed (in INR) | Amounts of Claims admitted (in INR) | Security Interest | Details of Claims |
|--------------|--|----------------------------|--|---------------------------|-------------------|
| 1 | Financial Creditors | 73,148,036,584 | 72,422,822,397 | Refer Annexure I to XVIII | - |
| 2 | Operational Creditors (other than Workmen and Employees) | 812,466,913 | 570,572,983 | - | - |
| 3 | Workmen and Employees | 5,951,938 | 1,340,337 | - | - |
| 4 | By Authorised Representatives of Workmen and Employees | 26,973,800 | 10,815,018 | | |
| 5 | Creditors (other than Financial Creditors and Operational Creditors) | 2,786,373,988 | 1,961,322 | - | - |
| TOTAL | | 76,779,803,223 | 73,007,512,057 | | |

SEL MANUFACTURING COMPANY LIMITED - Under CIRP
List of Creditors -Provisional
(Version 6: Pursuant to the claims received and updated as on 20.01.2020)
Category: Financial Creditors
(Subject to further information being received)##

| Sl. No. | Name of Creditor | Nature of Financial Debt | Currency | Amount Claimed (in foreign currency) | Amount Claimed (in INR) | | Amounts of Claims Admitted # (in INR) | | Voting Percentage | Remarks | Security Interest** |
|---------|---|---|----------|---|----------------------------|--|--|----------------|-------------------|--------------------|---------------------|
| | | | | | | | | | | | |
| 1 | Allahabad Bank | Term Loan I | INR | - | 3,654,490,847 | | 3,654,490,847 | 14,436,173,251 | 19.933% | | Refer Annexure I |
| | | Term Loan II | INR | - | 680,271,007 | | 680,271,007 | | | | |
| | | Funded Interest Term Loan I | INR | - | 223,802,118 | | 223,802,118 | | | | |
| | | Funded Interest Term Loan II | INR | - | 11,958,555 | | 11,958,555 | | | | |
| | | Funded Interest Term Loan III | INR | - | 234,362,648 | | 234,362,648 | | | | |
| | | Working Capital Funded Interest Term Loan | INR | - | 1,260,394,176 | | 1,260,394,176 | | | | |
| | | Working Capital | INR | - | 2,792,047,431 | | 2,792,047,431 | | | | |
| | | Corporate Guarantee | INR | - | 5,578,846,469 | | 5,578,846,469 | | | | |
| 2 | Phoenix ARC Pvt. Ltd. | Term Loan II | INR | - | 47,420,184 | | 47,420,184 | 1,372,697,485 | 1.895% | | Refer Annexure II |
| | | Funded Interest Term Loan III | INR | - | 66,481,865 | | 66,481,865 | | | | |
| | | Working Capital Funded Interest Term Loan | INR | - | 427,123,468 | | 427,123,468 | | | | |
| | | Working Capital | INR | - | 831,671,969 | | 831,671,969 | | | | |
| 3 | Bank of Maharashtra | Term Loan I | INR | - | 893,147,284 | | 893,147,284 | 2,247,733,504 | 3.104% | | Refer Annexure III |
| | | Funded Interest Term Loan I | INR | - | 106,738,784 | | 106,738,784 | | | | |
| | | Priority Loan | INR | - | 1,855,747 | | 1,855,747 | | | | |
| | | Corporate Guarantee | INR | - | 1,245,991,689 | | 1,245,991,689 | | | | |
| 4 | Corporation Bank | Term Loan I | INR | - | 1,045,640,783 | | 1,045,640,783 | 4,990,618,089 | 6.891% | | Refer Annexure IV |
| | | Term Loan II | INR | - | 262,239,488 | | 262,239,488 | | | | |
| | | Funded Interest Term Loan I | INR | - | 64,795,940 | | 64,795,940 | | | | |
| | | Funded Interest Term Loan II | INR | - | 18,489,671 | | 18,489,671 | | | | |
| | | Funded Interest Term Loan III | INR | - | 107,038,336 | | 107,038,336 | | | | |
| | | Working Capital Funded Interest Term Loan | INR | - | 568,601,121 | | 568,601,121 | | | | |
| | | Working Capital | INR | - | 1,311,015,797 | | 1,311,015,797 | | | | |
| | | Letter of Credit | INR | - | 108,427,339 | | 108,427,339 | | | | |
| | | Corporate Guarantee | INR | - | 1,504,369,614 | | 1,504,369,614 | | | | |
| | | | | | | | | | | | |
| 5 | Dena Bank (Merged with Bank of Baroda) | Term Loan I | INR | - | 1,161,852,264 | | 1,161,852,264 | 1,429,895,701 | 1.974% | | Refer Annexure V |
| | | Term Loan II | INR | - | 145,583,485 | | 145,583,485 | | | | |
| | | Funded Interest Term Loan I | INR | - | 122,459,952 | | 122,459,952 | | | | |
| 6 | Export Import bank of India | Term Loan I | INR | - | 39,853,635 | | 39,853,635 | 41,646,784 | 0.058% | | Refer Annexure VI |
| | | Funded Interest Term Loan I | INR | - | 1,793,149 | | 1,793,149 | | | | |
| | | Term Loan I | INR | - | 361,941,294 | | 358,672,450 | | | | |
| 7 | Indian Bank | Term Loan II | INR | - | 199,987,457 | | 198,924,847 | 1,621,167,339 | 2.200% | | Refer Annexure VII |
| | | Funded Interest Term Loan I | INR | - | 43,870,325 | | 42,093,188 | | | | |
| | | Funded Interest Term Loan II | INR | - | 37,329,702 | | 35,941,081 | | | | |
| | | Funded Interest Term Loan III | INR | - | 51,316,516 | | 50,852,714 | | | | |
| | | Working Capital Funded Interest Term Loan | INR | - | 276,805,526 | | 273,421,178 | | | | |
| | | Working Capital | INR | - | 648,434,340 | | 631,942,198 | | | | |
| | | Priority Debt | INR | - | 1,482,178 | | 1,487,365 | | | | |
| | | | | | | | | | | | |
| 8 | Indian Overseas Bank | Term Loan II | INR | - | 34,315,646 | | 34,315,646 | 3,405,751,147 | 4.703% | | Refer Annexure VIII |
| | | Funded Interest Term Loan III | INR | - | 98,074,745 | | 98,074,745 | | | | |
| | | Working Capital Funded Interest Term Loan | INR | - | 516,711,370 | | 516,711,370 | | | | |
| | | Working Capital | INR | - | 1,228,626,365 | | 1,228,626,365 | | | | |
| | | Corporate Guarantee | INR | - | 1,528,023,021 | | 1,528,023,021 | | | | |
| 9 | Karur Vysya Bank | Term Loan I | INR | - | 211,131,386 | | 211,131,386 | 211,131,386 | 0.292% | | Refer Annexure IX |
| | | Term Loan I | INR | - | 1,813,956,806 | | 1,813,956,806 | | | | |
| 10 | Punjab National Bank | Funded Interest Term Loan I | INR | - | 121,342,097 | | 121,342,097 | 5,396,309,882 | 7.451% | | Refer Annexure X |
| | | Funded Interest Term Loan III | INR | - | 7,966,681 | | 7,966,681 | | | | |
| | | Working Capital Funded Interest Term Loan | INR | - | 396,126,140 | | 396,126,140 | | | | |
| | | Working Capital | INR | - | 723,061,443 | | 723,061,443 | | | | |
| | | Corporate Guarantee | INR | - | 2,333,856,715 | | 2,333,856,715 | | | | |
| | | | | | | | | | | Refer note 1 below | |

| Sl. No. | Name of Creditor | Nature of Financial Debt | Currency | Amount Claimed (in foreign currency) | Amount Claimed (in INR) | | Amounts of Claims Admitted # (in INR) | | Voting Percentage | Remarks | Security Interest** | |
|--------------|--|---|----------|--------------------------------------|-------------------------|-----------------------|---------------------------------------|-----------------------|-------------------|--|--|---------------------|
| | | | | | | | | | | | | |
| 11 | Punjab & Sind Bank | Term Loan I | INR | - | 1,094,305,691 | 1,094,305,691 | 1,094,305,691 | 1,844,630,103 | 2.547% | Refer note 5 below Refer note 6 below | Refer Annexure XI | |
| | | Priority Loan | INR | - | 33,596,507 | 33,596,507 | 33,596,507 | | | | | |
| | | Corporate Guarantee | INR | - | 716,727,905 | 716,727,905 | 716,727,905 | | | | | |
| 12 | Sber Bank | Working Capital | INR | - | 294,187,935 | 294,187,935 | 294,187,935 | 294,187,935 | 0.406% | | Refer Annexure XII | |
| 13 | State Bank of India | Term Loan I | INR | - | 8,032,951,821 | 8,032,951,821 | 8,032,951,821 | 21,965,652,916 | 21,965,652,916 | 30.330% | | Refer Annexure XIII |
| | | Funded Interest Term Loan I | INR | - | 562,234,107 | 562,234,107 | 562,234,107 | | | | | |
| | | Funded Interest Term Loan III | INR | - | 635,523,792 | 635,523,792 | 635,523,792 | | | | | |
| | | Working Capital Funded Interest Term Loan | INR | - | 3,946,365,983 | 3,946,365,983 | 3,946,365,983 | | | | | |
| | | Working Capital | INR | - | 8,788,577,213 | 8,788,577,213 | 8,788,577,213 | | | | | |
| 14 | UCO Bank | Term Loan I | INR | - | 1,082,634,204 | 1,082,634,204 | 1,082,634,204 | 3,481,899,764 | 3,481,899,764 | 4.808% | | Refer Annexure XIV |
| | | Funded Interest Term Loan I | INR | - | 124,566,211 | 124,566,211 | 124,566,211 | | | | | |
| | | Funded Interest Term Loan III | INR | - | 65,091,853 | 65,091,853 | 65,091,853 | | | | | |
| | | Working Capital Funded Interest Term Loan | INR | - | 364,265,134 | 364,265,134 | 364,265,134 | | | | | |
| | | Working Capital | INR | - | 432,088,415 | 432,088,415 | 432,088,415 | | | | | |
| | | Corporate Guarantee | INR | - | 1,413,253,947 | 1,413,253,947 | 1,413,253,947 | | | | | |
| 15 | Union Bank of India | Term Loan I | INR | - | 228,185,718 | 228,185,718 | 228,185,718 | 1,937,900,674 | 1,937,900,674 | 2.676% | | Refer Annexure XV |
| | | Term Loan II | INR | - | 324,487,630 | 324,487,630 | 324,487,630 | | | | | |
| | | Funded Interest Term Loan I | INR | - | 38,080,716 | 38,080,716 | 38,080,716 | | | | | |
| | | Funded Interest Term Loan II | INR | - | 56,973,421 | 56,973,421 | 56,973,421 | | | | | |
| | | Funded Interest Term Loan III | INR | - | 35,905,099 | 35,905,099 | 35,905,099 | | | | | |
| | | Working Capital Funded Interest Term Loan | INR | - | 254,297,525 | 254,297,525 | 254,297,525 | | | | | |
| | | Working Capital | INR | - | 381,932,332 | 381,932,332 | 381,932,332 | | | | | |
| | | Corporate Guarantee | INR | - | 618,038,234 | 618,038,234 | 618,038,234 | | | | | |
| | | Refer note 1 below | | | | | | | | | | |
| 16 | United Bank of India | Term Loan I | INR | - | 1,404,603,118 | 1,404,603,118 | 1,404,603,118 | 2,101,499,418 | 2,100,182,350 | 2.900% | Refer note 3 below Refer note 1 below | Refer Annexure XVI |
| | | Funded Interest Term Loan I | INR | - | 211,896,429 | 211,896,429 | 211,896,429 | | | | | |
| | | Bill Discounting | INR | - | 148,211,538 | 148,211,538 | 148,211,538 | | | | | |
| | | Corporate Guarantee | INR | - | 336,788,333 | 335,471,264 | 335,471,264 | | | | | |
| 17 | Vijaya Bank (Merged with Bank of Baroda) | Term Loan I | INR | - | 105,382,731 | 105,382,731 | 105,382,731 | 111,248,872 | 111,248,872 | 0.154% | Refer note 3 below | Refer Annexure XVII |
| | | Funded Interest Term Loan I | INR | - | 5,866,141 | 5,866,141 | 5,866,141 | | | | | |
| 18 | Central Bank Of India | Corporate Guarantee | INR | - | 5,561,827,534 | 5,561,827,534 | 5,561,827,534 | 5,561,827,534 | 7.680% | Refer note 1 below | Refer Annexure XVIII | |
| 19 | Rothman Cycles Private Limited | Loan | INR | - | 1,000,000 | 1,000,000 | - | - | | Refer note 4 below | - | |
| 20 | Shiva Spin-N-Knit Limited | Loan | INR | - | 1,601,250 | 1,601,250 | - | - | | Refer note 4 below | - | |
| 21 | Dhiraj Saluja(Managing Dir.) | Loan | INR | - | 679,600,000 | 679,600,000 | - | - | | Refer note 4 below | - | |
| 22 | Surya Kiran Textiles | Loan | INR | - | 13,863,550 | 13,863,550 | - | - | | Refer note 4 below | - | |
| TOTAL | | | | | 73,148,036,584 | 73,148,036,584 | 72,422,822,397 | 72,422,822,397 | 100.000% | | | |

NOTE:
RP has sought additional information/clarification from the financial creditors, basis responses received, the admitted amount may undergo change and correspondingly voting share may change.

Note 1: Guarantee given by SEL Manufacturing Limited on behalf of SEL Textiles Limited to the respective financial creditors was invoked prior to 11th April 2018.

Note 2: Interest rate charged by the financial creditor with respect to the Corporate Guarantee given by SEL Manufacturing Company Limited on behalf of SEL Textile Limited is not as per the terms and conditions mentioned in the Corporate Debt Restructuring Agreement. Dated 30th June 2014.

Note 3: Interest Rate charged by the financial creditor is not as per the terms and conditions mentioned in the Corporate Debt Restructuring Agreement. Dated 30th June 2014.

Note 4: Claim received from the financial creditor has not been admitted in absence of additional information which had been sought from the financial creditor.

Note 5: Priority Loan pertains to INR 56.57 Crore sanctioned for the expansion of Mehatwara unit in Madhya Pradesh which was to be repaid in 48 monthly instalments commencing from 30th April 2016.

Note 6: Corporate Guarantee given by SEL Manufacturing Limited on behalf of SEL Textiles Limited which was invoked after CIRP Commencement date and on the basis of judicial precedence same has been admitted. However, claim is subject to change upon further verification.

SEL MANUFACTURING COMPANY LIMITED - Under CIRP

List of Creditors -Provisional

(Version 6: Pursuant to the claims received and updated as on 20.01.2020)

Official Exchange Rate as on 11.04.2018 (Insolvency Commencement Date): USD 1: INR 65,1272
Euro 1: INR 80,5884

| Sl. No. | Name of Operational Creditor | Nature of Operational Debt | Currency | Amount Claimed | | Amounts of Claims Admitted (in INR) | Security Interest | Remarks |
|---------|---|-----------------------------------|----------|-----------------------|------------|-------------------------------------|-------------------|--------------------|
| | | | | (in Foreign Currency) | (in INR) | | | |
| 1 | Advanced Technology Computers | IT Services | INR | - | 16,046 | 16,046 | - | Refer note 1 below |
| 2 | Akheraj Lunia & Co. Indore | Service provider for cotton bales | INR | - | 25,000 | 25,000 | - | Refer note 1 below |
| 3 | Appex Cotton Agency (I) Pvt. Ltd | Supplier | INR | - | 45,111 | 45,111 | - | Refer note 1 below |
| 4 | Asia Shipping International Transport Pvt Ltd | Transporter | INR | - | 1,005,138 | 667,747 | - | Refer note 1 below |
| 5 | Azad Tempo Operator Union | Transporter | INR | - | 49,000 | - | - | Refer note 1 below |
| 6 | Balaji Engineering & Consultancy | Supplier of Equipments | INR | - | 8,295 | 8,295 | - | Refer note 1 below |
| 7 | Bsc Distributors | Supplier | INR | - | 108,620 | 95,580 | - | Refer note 1 below |
| 8 | Cherry Goods Carrier | Transporter | INR | - | 115,000 | 114,500 | - | Refer note 1 below |
| 9 | Cht India Pvt.Ltd. | Supplier | INR | - | 3,412,542 | 3,253,448 | - | Refer note 1 below |
| 10 | Colourtex Ind. Pvt. Ltd | Supplier | INR | - | 1,332,875 | 1,332,875 | - | Refer note 1 below |
| 11 | David Nussbaum | Supplier | USD | 5,676 | 369,662 | 327,175 | - | Refer note 1 below |
| 12 | Dayanand Logistics | Transporter | INR | - | 17,138 | - | - | Refer note 1 below |
| 13 | G.S. Polypack | Supplier | INR | - | 424,608 | 389,521 | - | Refer note 1 below |
| 14 | Gateway Rail Freight Limited | Transporter | INR | - | 201,701 | 139,027 | - | Refer note 1 below |
| 15 | Giriraj Cotton Limited | Supply of Cotton Bales | INR | - | 721,198 | 543,600 | - | Refer note 1 below |
| 16 | Gopala Polypst Limited | Supplier | INR | - | 498,470 | 416,218 | - | Refer note 1 below |
| 17 | Imperial Bearing Company | Supplier of Equipments | INR | - | 2,218 | 2,218 | - | Refer note 1 below |
| 18 | India Dyes & Chemicals | Supplier of Chemicals | INR | - | 3,218,552 | 3,218,416 | - | Refer note 1 below |
| 19 | Inteks Tekstil San.Ve Dıs Tic.Ltd.Stı | Supplier | USD | 16,908 | 1,101,160 | 1,101,160 | - | Refer note 1 below |
| 20 | Kamal Singh | Supplier | INR | - | 472,000 | 145,386 | - | Refer note 1 below |
| 21 | Karu Singh | Supplier | INR | - | 236,498 | - | - | Refer note 1 below |
| 22 | Mahaveer Enterprises | Purchase of Cotton Waste | INR | - | 10,268 | - | - | Refer note 1 below |
| 23 | Mid Leap General Trading Llc | Commission Agency | USD | 14,122 | 919,754 | 911,295 | - | Refer note 1 below |
| 24 | Millwright Engineering Private Limited | Supplier of Equipments | INR | - | 35,305 | 35,305 | - | Refer note 1 below |
| 25 | N.B.Enterprises | Supplier | INR | - | 29,279 | 29,277 | - | Refer note 1 below |
| 26 | Nageshwar Box Factory | Supplier of Packing Material | INR | - | 921,103 | 890,584 | - | Refer note 1 below |
| 27 | Onelu – Comercio Internacional De Produtos Texteis, Lda | Supplier | USD | 6,006 | 391,154 | 390,029 | - | Refer note 1 below |
| 28 | Patodi Cotton Ginning Factory Loharda Distt Dewas | Supplier of Cotton | INR | - | 47,608,908 | 43,264,538 | - | Refer note 1 below |
| 29 | Rajeev Kumar Gupta | Supplier | INR | - | 27,457 | 27,457 | - | Refer note 1 below |
| 30 | Reliable Terrestrials | Supplier | INR | - | 7,257 | 7,257 | - | Refer note 1 below |

| Sl. No. | Name of Operational Creditor | Nature of Operational Debt | Currency | Amount Claimed | | Amounts of Claims Admitted (in INR) | Security Interest | Remarks |
|---------|-------------------------------|--|----------|-----------------------|------------|-------------------------------------|-------------------|--------------------|
| | | | | (in Foreign Currency) | (in INR) | | | |
| 31 | Sai Krishna Industries | Suppliers | INR | - | 7,837 | 7,837 | - | Refer note 1 below |
| 32 | Shivali Traders Regd | Supplier of Gas Cylinders | INR | - | 22,012 | 17,228 | - | Refer note 1 below |
| 33 | Shree Laxmi Threads | Supplier of Yarns | INR | - | 26,643 | 26,376 | - | Refer note 1 below |
| 34 | Shri Ramdev Cotspin | Supplier | INR | - | 968,856 | 700,000 | - | Refer note 1 below |
| 35 | Shri Venkatesh Infrastructure | Contractor | INR | - | 7,338,100 | - | - | Refer note 1 below |
| 36 | Vijaya Fibers | Supplier of Cotton Bales | INR | - | 2,816,247 | 2,800,000 | - | Refer note 1 below |
| 37 | Basantlal Banarsilal Pvt. Ltd | Supplier of fully pressed cotton bales | INR | - | 13,190,812 | 228,888 | - | Refer note 1 below |
| 38 | Bhim Singh | Canteen Contractor | INR | - | 50,000 | 50,000 | - | Refer note 1 below |
| 39 | Chd Chemicals Ltd | Supplier of Chemicals | INR | - | 19,861,680 | 19,011,805 | - | Refer note 1 below |
| 40 | Guru Nanak Cotton G&P Factory | Supplier of Cotton | INR | - | 65,051 | 55,069 | - | Refer note 1 below |
| 41 | Hazarilal Gendatal Mandhana | Supplier | INR | - | 4,728,266 | 4,728,266 | - | Refer note 1 below |
| 42 | Interfil Spa | Commission matured against Sale | USD | 13,508 | 879,730 | 864,751 | - | Refer note 1 below |
| 43 | Lm Cotex Private Limited | Supplier of Bales | INR | - | 3,607,729 | 3,137,156 | - | Refer note 1 below |
| 44 | Madhur Threads India Pvt. Ltd | Supplier of Threads | INR | - | 277,417 | 228,180 | - | Refer note 1 below |
| 45 | M/S Aakash Enterprises | Supplier of Spiral Paper Tubes | INR | - | 1,496,844 | 1,311,820 | - | Refer note 1 below |
| 46 | M/S Arhm Enterprises | Supplier | INR | - | 38,011 | 38,011 | - | Refer note 1 below |
| 47 | Ms Santaram Spinners Ltd | Supplier of Cotton Bales | INR | - | 41,898,136 | 35,521,937 | - | Refer note 1 below |
| 48 | Ms Shree Ram Industries | Supplier | INR | - | 2,571,500 | - | - | Refer note 1 below |
| 49 | Ms Times Logistics Limited | Transporter | INR | - | 587,700 | 467,849 | - | Refer note 1 below |
| 50 | Ratanlal M. Dayama | Commission Agent | INR | - | 46,507 | 45,550 | - | Refer note 1 below |
| 51 | Sanil Chemicals | Supplier of Chemicals | INR | - | 393,530 | 393,530 | - | Refer note 1 below |
| 52 | Sharda Europe Sp. Zo.O | Claim of Damage goods | USD | 6,760 | 440,260 | - | - | Refer note 1 below |
| 53 | Solitex Chem | Supplier of Chemicals | INR | - | 16,591,971 | 14,304,583 | - | Refer note 1 below |
| 54 | Sri Luxmi Creation, Ludhiana | Supplier of Stickers, Labels, Tags | INR | - | 549,581 | 375,325 | - | Refer note 1 below |
| 55 | Vikas Udyog | Supplier of Cotton Bales | INR | - | 699,198 | 608,000 | - | Refer note 1 below |
| 56 | Wadhwa Dyes & Chemicals | Supplier of Chemicals | INR | - | 8,694,093 | 8,677,108 | - | Refer note 1 below |
| 57 | Caravan Roadways | Transporter | INR | - | 647,210 | 636,431 | - | Refer note 1 below |
| 58 | Chaudhary Labels Pvt. Ltd | Supplier of Labels | INR | - | 1,242,257 | 346,093 | - | Refer note 1 below |
| 59 | D.D.Enterprises | Supplier of Equipments | INR | - | 19,652,439 | 19,488,447 | - | Refer note 1 below |
| 60 | Davendra Canteen Contractor | Canteen Contractor | INR | - | 60,000 | 10,000 | - | Refer note 1 below |
| 61 | Esspal International Pvt. Ltd | Commission Agency | INR | - | 27,335 | - | - | Refer note 1 below |
| 62 | I.B.Impex | Supplier of Chemicals | INR | - | 7,676,970 | 7,608,852 | - | Refer note 1 below |
| 63 | K.C Bros | Supplier | INR | - | 52,272 | 8,828 | - | Refer note 1 below |
| 64 | King Exim Pvt Ltd | Supplier of Woven Lable | INR | - | 2,741,248 | 2,712,073 | - | Refer note 1 below |
| 65 | M.K Enterprises | Supplier of Chemicals | INR | - | 2,022,982 | 1,650,372 | - | Refer note 1 below |
| 66 | Maa Sharda Electricals | Electrician Work | INR | - | 1,794,028 | 566,017 | - | Refer note 1 below |
| 67 | Ms.Siddharth | Purchase of Cotton Waste | INR | - | 73,807 | - | - | Refer note 1 below |
| 68 | Mulakh Raj Rajinder Kumar | Supplier of Chemicals | INR | - | 3,325,074 | 3,325,074 | - | Refer note 1 below |

| Sl. No. | Name of Operational Creditor | Nature of Operational Debt | Currency | Amount Claimed | | Amounts of Claims Admitted (in INR) | Security Interest | Remarks |
|---------|---------------------------------------|---|----------|-----------------------|-----------|-------------------------------------|-------------------|--------------------|
| | | | | (in Foreign Currency) | (in INR) | | | |
| 69 | Northman Enterprises | Supplier of Chemicals | INR | - | 787,725 | 673,438 | - | Refer note 1 below |
| 70 | Perfect Tubecone | Supplier of Paper Cones | INR | - | 456,264 | 456,264 | - | Refer note 1 below |
| 71 | R.K. Satyam Dyes & Chemicals | Supplier | INR | - | 54,454 | 51,861 | - | Refer note 1 below |
| 72 | Sameer Jindal & Co | Supplier of Husk | INR | - | 1,653,278 | 1,642,978 | - | Refer note 1 below |
| 73 | Samridhi Infrastructures | Waterproofing Work | INR | - | 1,773,274 | 1,773,274 | - | Refer note 1 below |
| 74 | Sham Salt Suppliers | Supplier | INR | - | 502,326 | 501,742 | - | Refer note 1 below |
| 75 | Sharda Spuntext Pvt. Ltd | Commission Agency | INR | - | 1,205,626 | 1,205,626 | - | Refer note 1 below |
| 76 | Shree Gita Ginning And Oil Industries | Supplier | INR | - | 439,948 | - | - | Refer note 1 below |
| 77 | Singhania Chemicals | Supplier of Hydrogen Peroxide | INR | - | 274,740 | 274,740 | - | Refer note 1 below |
| 78 | Spire Paper Cones | Supplier of Paper Cone | INR | - | 939,452 | 939,452 | - | Refer note 1 below |
| 79 | Vinisan Polyfab | Supplier of Packaging material | INR | - | 250,094 | 250,094 | - | Refer note 1 below |
| 80 | Yamuna Fertilizers | Supplier of Chemicals | INR | - | 2,000,745 | 1,766,657 | - | Refer note 1 below |
| 81 | Amit Traders | Supplier | INR | - | 6,336,190 | 6,304,379 | - | Refer note 1 below |
| 82 | Arjun Saxena(Shri Luxmi Enterprises) | Blowroom Dropping | INR | - | 10,209 | - | - | Refer note 1 below |
| 83 | Bdh Impex Pvt Ltd | Supplier of Cotton Cord Strings | INR | - | 14,646 | 14,497 | - | Refer note 1 below |
| 84 | Bearings Sales & Spares | Supplier of spares part | INR | - | 161,261 | 161,261 | - | Refer note 1 below |
| 85 | Bhaskar Industries Private Limited | Supplier | INR | - | 16,474 | - | - | Refer note 1 below |
| 86 | Br Impex | Supplier of Chemicals | INR | - | 9,390,628 | 9,373,950 | - | Refer note 1 below |
| 87 | Chottu Lal Choudhary | Packing Contractor | INR | - | 127,185 | - | - | Refer note 1 below |
| 88 | Dass Khanna & Co | Audit & Assurance Service | INR | - | 194,909 | 194,904 | - | Refer note 1 below |
| 89 | Dass Polymers Private Limited | Supplier of Packing Material | INR | - | 989,381 | 989,381 | - | Refer note 1 below |
| 90 | Deepak Kumar Choudhary | Canteen Contractor | INR | - | 42,947 | 42,517 | - | Refer note 1 below |
| 91 | Devi Powers Pvt. Ltd | Contractor/Supplier for electrical work | INR | - | 4,291,983 | - | - | Refer note 1 below |
| 92 | Devi Star (India) | Supplier of Carrugated Carton Boxes | INR | - | 1,131,731 | 1,131,731 | - | Refer note 1 below |
| 93 | Devpriya Yarns | Supplier of Yarns | INR | - | 13,979 | - | - | Refer note 1 below |
| 94 | Durgesh Impex Pvt. Ltd | Supply of Raw Cotton | INR | - | 9,020,925 | 8,885,749 | - | Refer note 1 below |
| 95 | Ginni Textiles | Supplier | INR | - | 15,092 | - | - | Refer note 1 below |
| 96 | Goel Printers | Supplier of Labels | INR | - | 562,150 | 414,311 | - | Refer note 1 below |
| 97 | Gurjit Singh | Supplier | INR | - | 4,615 | - | - | Refer note 1 below |
| 98 | Gurnoor Enterprises | Supplier | INR | - | 54,702 | - | - | Refer note 1 below |
| 99 | H.K Sales Corporation | Supplier | INR | - | 176,269 | 164,256 | - | Refer note 1 below |
| 100 | Hakim Singh | Supplier | INR | - | 189,430 | - | - | Refer note 1 below |
| 101 | Handelshuset Alden & Olsson Ab | Commission Agency | USD | 5,750 | 374,485 | 374,485 | - | Refer note 1 below |
| 102 | Hi-Tech Plastronics | Supplier of Equipments | INR | - | 162,040 | 162,039 | - | Refer note 1 below |
| 103 | Indiana Acids And Chemicals Pvt Ltd | Supplier of Chemicals | INR | - | 1,131,546 | 574,754 | - | Refer note 1 below |
| 104 | Iranian Technology | Riffling of Printer Tonners | INR | - | 35,798 | 35,798 | - | Refer note 1 below |
| 105 | Jai Durge Paper Cone | Supplier of Paper Cone | INR | - | 628,350 | 620,016 | - | Refer note 1 below |
| 106 | Javier Sanchez Vidal | Supplier | USD | 3,699 | 240,906 | 240,420 | - | Refer note 1 below |

| Sl. No. | Name of Operational Creditor | Nature of Operational Debt | Currency | Amount Claimed | | Amounts of Claims Admitted (in INR) | Security Interest | Remarks |
|---------|----------------------------------|-------------------------------|----------|-----------------------|------------|-------------------------------------|-------------------|--------------------|
| | | | | (in Foreign Currency) | (in INR) | | | |
| 107 | Jayatma Spinners Limited | Supplier | INR | - | 59,438 | - | - | Refer note 1 below |
| 108 | Juhi Jha | Supplier | INR | - | 257,361 | - | - | Refer note 1 below |
| 109 | K R F Limited | Supplier | INR | - | 159,119 | 150,926 | - | Refer note 1 below |
| 110 | Kaka Ram Babu Ram Aggarwal | Supplier of Chemicals | INR | - | 6,998,576 | 6,998,576 | - | Refer note 1 below |
| 111 | Kcb India | Supplier | INR | - | 5,621 | - | - | Refer note 1 below |
| 112 | Krishna Creations | Supplier | INR | - | 3,031,963 | 3,031,963 | - | Refer note 1 below |
| 113 | Ludhiana Gujrat Roadways | Transporter | INR | - | 832,856 | 610,114 | - | Refer note 1 below |
| 114 | Magan Enterprises | Supplier | INR | - | 533,079 | 350,024 | - | Refer note 1 below |
| 115 | Malhotra Manik & Associates | Professional fees | INR | - | 114,171 | - | - | Refer note 1 below |
| 116 | Media Exim | Supplier | INR | - | 255,119 | 242,361 | - | Refer note 1 below |
| 117 | Trishul Overseas | Supplier | INR | - | 63,181 | 63,180 | - | Refer note 1 below |
| 118 | Bethlyn Enterprises Inc New York | Sales Agency for terry towels | USD | 235,559 | 15,341,286 | 15,341,286 | - | Refer note 1 below |
| 119 | Ms D.K Udyog | Supplier | INR | - | 144,470 | - | - | Refer note 1 below |
| 120 | Ms J K Quality Cotton Industries | Supplier of Cotton | INR | - | 4,120,709 | 3,910,642 | - | Refer note 1 below |
| 121 | Ms Jmk Express Cargo | Packers | INR | - | 663,800 | 649,750 | - | Refer note 1 below |
| 122 | Ms Modi & Company | Purchase of Scrap Items | INR | - | 50,897 | - | - | Refer note 1 below |
| 123 | Ms Prestige Construction | Supplier | INR | - | 65,000 | 51,430 | - | Refer note 1 below |
| 124 | Ms Tionale Pte Ltd | Supplier of Yarn | USD | 2,462 | 160,374 | - | - | Refer note 1 below |
| 125 | Ms Veda Texmart Company | Supplier | INR | - | 66,028 | 66,028 | - | Refer note 1 below |
| 126 | Ms. Cee Kay Mercantile Pvt. Ltd | Commission Agency | INR | - | 1,136,341 | 989,399 | - | Refer note 1 below |
| 127 | Ms. V.S Trading Company | Supplier of Steam Press | INR | - | 38,315 | 38,285 | - | Refer note 1 below |
| 128 | N.N Enterprises | Land Developer | INR | - | 1,841,145 | - | - | Refer note 1 below |
| 129 | Naveen Bhaskar | Supplier | INR | - | 22,950 | - | - | Refer note 1 below |
| 130 | Novel Air-Conditioning Co | Air Conditioner Service | INR | - | 153,965 | 18,418 | - | Refer note 1 below |
| 131 | On Line Traders | Supplier | INR | - | 7,607,739 | 4,732,280 | - | Refer note 1 below |
| 132 | Orient Chemicals | Supplier of Chemicals | INR | - | 443,983 | 443,983 | - | Refer note 1 below |
| 133 | Raisons Corporations | Supplier | INR | - | 13,597,842 | 9,299,277 | - | Refer note 1 below |
| 134 | Rajesh Kumar Canteen Contractor | Canteen Contractor | INR | - | 34,669 | - | - | Refer note 1 below |
| 135 | Riddhi Siddhi Cotex Pvt Ltd | Supplier of Cotton Bales | INR | - | 59,194,670 | 39,118,173 | - | Refer note 1 below |
| 136 | Royal Printers | Supplier | INR | - | 3,495,419 | 1,884,016 | - | Refer note 1 below |
| 137 | Sachin Kumar Sharma | Commission agent | INR | - | 41,300 | 39,550 | - | Refer note 1 below |
| 138 | Shree Chemicals | Supplier of Chemicals | INR | - | 472 | 472 | - | Refer note 1 below |
| 139 | Shri Krishana Textiles | Commission Agency | INR | - | 87,330 | - | - | Refer note 1 below |
| 140 | Sidh Trading Co | Supplier | INR | - | 152,210 | 88,246 | - | Refer note 1 below |
| 141 | Skn Industrial House | Supplier of Timing Belt | INR | - | 20,237 | 20,237 | - | Refer note 1 below |
| 142 | Sunila Jha | Supplier | INR | - | 62,435 | - | - | Refer note 1 below |
| 143 | Swisdyes Corporation | Supplier | INR | - | 6,230,292 | 4,833,281 | - | Refer note 1 below |
| 144 | Uday Kant Jha | Labour Contractor | INR | - | 51,557 | - | - | Refer note 1 below |
| 145 | Ujjain Packaging Private Limited | Supply of Packaging Material | INR | - | 305,454 | 305,454 | - | Refer note 1 below |
| 146 | V.G Enterprises | Courier Service | INR | - | 52,860 | 52,330 | - | Refer note 1 below |
| 147 | Yashwant Singh Thakur | Supplier | INR | - | 68,759 | 49,626 | - | Refer note 1 below |
| 148 | A.J.Belings Pvt Ltd. | Supplier of Equipments | INR | - | 292,545 | 292,545 | - | Refer note 1 below |
| 149 | Absolute Pest Solution | Supplier | INR | - | 2,490 | 2,000 | - | Refer note 1 below |
| 150 | Akhil Prints | Printer | INR | - | 14,737 | - | - | Refer note 1 below |
| 151 | Akhil Ribbons Pvt. Ltd | Supplier of Ribbons | INR | - | 794,343 | 29,402 | - | Refer note 1 below |
| 152 | Achpal Singh | Supplier | INR | - | 29,537 | 28,075 | - | Refer note 1 below |

| Sl. No. | Name of Operational Creditor | Nature of Operational Debt | Currency | Amount Claimed | | Amounts of Claims Admitted (in INR) | Security Interest | Remarks |
|---------|---|--|----------|-----------------------|------------|-------------------------------------|-------------------|--------------------|
| | | | | (in Foreign Currency) | (in INR) | | | |
| 153 | Kumar Infratech & Construction Pvt. Ltd | Contractor for construction work for housing | INR | - | 68,500,000 | 6,212,640 | - | Refer note 1 below |
| 154 | Ashoka Hardware & Mill Store | Supplier | INR | - | 27,008 | 14,903 | - | Refer note 1 below |
| 155 | Ashoka Industrial House | Supplier | INR | - | 19,457 | 19,165 | - | Refer note 1 below |
| 156 | Chani Timber Co. | Supplier | INR | - | 259,874 | 181,754 | - | Refer note 1 below |
| 157 | Charan Singh & Sons | Supplier | INR | - | 404,530 | 404,530 | - | Refer note 1 below |
| 158 | Chemical Corporation | Supplier of Chemicals | INR | - | 496,280 | 496,280 | - | Refer note 1 below |
| 159 | Conair Logistics | Transporter | INR | - | 170,889 | 165,312 | - | Refer note 1 below |
| 160 | Darshan Singh (Buaal Filling Station) | Supplier | INR | - | 67,119 | - | - | Refer note 1 below |
| 161 | Davinder Kumar | Supplier | INR | - | 6,890 | - | - | Refer note 1 below |
| 162 | Deep Narain Nagu & Co | Supplier of store supplies | INR | - | 550,120 | 376,828 | - | Refer note 1 below |
| 163 | Dhingra Graphics & Packaging Pvt. Ltd. | Supplier | INR | - | 6,097,258 | 5,802,433 | - | Refer note 1 below |
| 164 | Fine Packings | Packers | INR | - | 1,443,368 | 1,443,344 | - | Refer note 1 below |
| 165 | Sumanlal J.Shah & Co., | Supplier of Equipments | INR | - | 341,023 | 341,023 | - | Refer note 1 below |
| 166 | G.B Traders | Supplier | INR | - | 9,012,756 | 6,270,152 | - | Refer note 1 below |
| 167 | Group Design India | Supplier | INR | - | 195,838 | 14,369 | - | Refer note 1 below |
| 168 | H.K Kaushik & Co. | Supplier | INR | - | 25,000 | 11,250 | - | Refer note 1 below |
| 169 | Habasir Iakoka Pvt Ltd | Supplier | INR | - | 269,364 | 143,735 | - | Refer note 1 below |
| 170 | Hari Tools Syndicate | Supplier of Tools | INR | - | 42,953 | 42,953 | - | Refer note 1 below |
| 171 | Icon Chemicals | Supplier of Chemicals | INR | - | 31,684 | 31,684 | - | Refer note 1 below |
| 172 | Idm Solutions Pvt. Ltd. | Supplier | INR | - | 14,371 | 14,371 | - | Refer note 1 below |
| 173 | India United Textile Mill Limited | Supplier | INR | - | 20,394 | - | - | Refer note 1 below |
| 174 | Ima Ali Mahboob | Supplier | USD | 6,101 | 397,341 | 393,390 | - | Refer note 1 below |
| 175 | J.B.I. Enterprises | Supplier | INR | - | 75,553 | 17,165 | - | Refer note 1 below |
| 176 | K S Hans Trading Co | Husk Supplier | INR | - | 15,019,699 | 10,378,683 | - | Refer note 1 below |
| 177 | K. K. Spinners Pvt. Ltd.(Bansal Group) | Supplier | INR | - | 191,686 | - | - | Refer note 1 below |
| 178 | K.J Engineers | Supplier of Equipments | INR | - | 134,520 | 134,520 | - | Refer note 1 below |
| 179 | Kataria Packaging Pvt. Ltd. | Packers | INR | - | 102,663 | 102,663 | - | Refer note 1 below |
| 180 | Le-Con Seals Pvt. Ltd | Supplier of Equipments | INR | - | 5,533 | 5,533 | - | Refer note 1 below |
| 181 | Leuze Electronic Pvt. Ltd. | Supplier | INR | - | 16,944 | - | - | Refer note 1 below |
| 182 | Mercven Textile | Supplier | INR | - | 128,604 | 123,154 | - | Refer note 1 below |
| 183 | Mittal Entreprenur | Supplier | INR | - | 27,545,280 | 23,692,189 | - | Refer note 1 below |
| 184 | Mm International | Supplier of Equipments | INR | - | 913,660 | 792,639 | - | Refer note 1 below |
| 185 | Multicare Enterprises | Supplier of Lubes | INR | - | 19,824 | 19,824 | - | Refer note 1 below |
| 186 | Nytex Pte Ltd | Supplier | USD | 17,232 | 1,122,295 | - | - | Refer note 1 below |
| 187 | Opgs Power Gujrat Private Limited | Supplier | INR | - | 4,780,159 | - | - | Refer note 1 below |
| 188 | Originative Solutions Network Pvt. Ltd. | Supplier of Equipments | INR | - | 62,965 | 62,965 | - | Refer note 1 below |
| 189 | Powerful Printers | Supplier | INR | - | 99,431 | 47,486 | - | Refer note 1 below |
| 190 | Preet Aarsi | Supplier | INR | - | 28,350 | - | - | Refer note 1 below |
| 191 | Pristine Mega Logistics Park Pvt. Ltd. | Transporter | INR | - | 1,529,980 | 1,510,710 | - | Refer note 1 below |
| 192 | Ramky Enviro Engineers Ltd | Supplier | INR | - | 574,370 | - | - | Refer note 1 below |
| 193 | Rathi Industries | Supplier | INR | - | 2,417,141 | 1,963,981 | - | Refer note 1 below |
| 194 | Renovation Engineers | Supplier | INR | - | 5,103 | 5,103 | - | Refer note 1 below |
| 195 | Rohit Biblani/M/S Label Graph | Supplier | INR | - | 123,698 | 123,698 | - | Refer note 1 below |
| 196 | S.I. Trading Co | Supplier | INR | - | 8,113,784 | 5,984,927 | - | Refer note 1 below |
| 197 | Saburi International | Supplier | INR | - | 331,433 | 56,017 | - | Refer note 1 below |
| 198 | Sakshi Packers Pvt. Ltd | Packers | INR | - | 47,896 | 47,896 | - | Refer note 1 below |

| Sl. No. | Name of Operational Creditor | Nature of Operational Debt | Currency | Amount Claimed | | Amounts of Claims Admitted (in INR) | Security Interest | Remarks |
|---------|--|------------------------------|----------|-----------------------|------------|-------------------------------------|-------------------|--------------------|
| | | | | (in Foreign Currency) | (in INR) | | | |
| 199 | Sar Transport Systems Pvt Ltd., | Transporter | INR | - | 457,029 | 301,656 | - | Refer note 1 below |
| 200 | Sharanjeet Enterprises | Supplier | INR | - | 275,000 | 196,054 | - | Refer note 1 below |
| 201 | Shiv Shakti Trading Co | Supplier | INR | - | 7,198,104 | 5,292,915 | - | Refer note 1 below |
| 202 | Shiva Trading Co | Supplier | INR | - | 1,005,543 | 618,448 | - | Refer note 1 below |
| 203 | Shree Ganesh Cotton Industries | Supplier of Cotton | INR | - | 215,158 | 215,158 | - | Refer note 1 below |
| 204 | Shree Umīya Ginning | Supplier | INR | - | 19,170,192 | 5,676,433 | - | Refer note 1 below |
| 205 | Sima(Sophisticated Industrial Materials Analytical) Labs | Supplier | INR | - | 22,875 | 17,400 | - | Refer note 1 below |
| 206 | Sonu Art Press | Press | INR | - | 300,000 | 300,000 | - | Refer note 1 below |
| 207 | Srijan | Supplier | INR | - | 336,193 | 254,367 | - | Refer note 1 below |
| 208 | Star India Container Line Pvt Ltd. | Transporter | INR | - | 151,703 | 89,531 | - | Refer note 1 below |
| 209 | Sunnise Freight Forwarders Pvt. Ltd. | Supplier | INR | - | 192,593 | 95,644 | - | Refer note 1 below |
| 210 | Texperts India Pvt. Ltd | Supplier | INR | - | 1,475,394 | 1,232,581 | - | Refer note 1 below |
| 211 | Tiger Logistics India Limited | Transporter | INR | - | 2,922,725 | 2,142,520 | - | Refer note 1 below |
| 212 | Ups Jetair Express Pvt Ltd, | Transporter | INR | - | 1,152,841 | 1,096,678 | - | Refer note 1 below |
| 213 | Utopia Creation Enterprises | Supplier of Chemicals | INR | - | 4,160 | 4,160 | - | Refer note 1 below |
| 214 | Vishnu Cotton Traders | Supplier of Cotton | INR | - | 554,123 | 554,122 | - | Refer note 1 below |
| 215 | Wazir Advisors Pvt. Ltd. | Supplier | INR | - | 580,540 | 580,000 | - | Refer note 1 below |
| 216 | Winding Spares Enterprises | Supplier | INR | - | 103,175 | 103,175 | - | Refer note 1 below |
| 217 | Yash Pal Banga(Sunny Brush Engg.Works) | Supplier | INR | - | 20,475 | 20,475 | - | Refer note 1 below |
| 218 | B. Engström Textile Agency Oy Ab | Supplier | USD | 4,773 | 310,884 | 305,024 | - | Refer note 1 below |
| 219 | Gurjit Kaur | Supplier | INR | - | 153,174 | 38,357 | - | Refer note 1 below |
| 220 | Mahaveer Cotex | Supplier | INR | - | 2,500,000 | 1,946,202 | - | Refer note 1 below |
| 221 | R.S Contractor/Rajinder Singh | Supplier of Chemicals | INR | - | 455,779 | - | - | Refer note 1 below |
| 222 | Shiva Salts | Supplier of Chemicals | INR | - | 349,326 | 329,119 | - | Refer note 1 below |
| 223 | Spot Trading Co. | Supplier | INR | - | 12,414 | 12,414 | - | Refer note 1 below |
| 224 | Teja Singh Saw Mills | Supplier | INR | - | 1,440,210 | 777,066 | - | Refer note 1 below |
| 225 | H.W.H. Bienzeisler Gmbh | Supplier | USD | 13,246 | 862,675 | 859,983 | - | Refer note 1 below |
| 226 | Nissenken Quality Evaluation (India) Pvt.,Ltd. | Supplier | INR | - | 12,097 | 12,097 | - | Refer note 1 below |
| 227 | Shri Balaji Sales Corporation Form | Supplier | INR | - | 9,205 | - | - | Refer note 1 below |
| 228 | Rajesh Kumar Girls Hostel Claim | Supplier | INR | - | 10,244 | - | - | Refer note 1 below |
| 229 | Mahavir Ginning Factory | Supplier | INR | - | 2,300,000 | 2,019,067 | - | Refer note 1 below |
| 230 | Shiva Packers | Packers | INR | - | 2,549,409 | 2,461,516 | - | Refer note 1 below |
| 231 | Team India Engineering Co. | Supplier | INR | - | 304,006 | 291,161 | - | Refer note 1 below |
| 232 | Calcutta House | Supplier | INR | - | 3,341 | - | - | Refer note 1 below |
| 233 | Vignasha Paper Products | Supplier of Corrugated Boxes | INR | - | 342,779 | 342,779 | - | Refer note 1 below |
| 234 | Sukhbir Singh Canteen Contractor | Canteen Contractor | INR | - | 740 | - | - | Refer note 1 below |
| 235 | H.A Trading Co. | Supplier | INR | - | 4,956,844 | 4,004,929 | - | Refer note 1 below |
| 236 | Prakash Rathi & Co | Supplier | INR | - | 223,138 | 213,683 | - | Refer note 1 below |
| 237 | United Print Tech(I) Pvt Ltd. | Supplier | INR | - | 309,462 | 309,462 | - | Refer note 1 below |
| 238 | Spk Fuels | Supplier of Fuels | INR | - | 197,590 | 195,090 | - | Refer note 1 below |
| 239 | V.D Traders | Supplier | INR | - | 10,255,106 | 7,238,993 | - | Refer note 1 below |
| 240 | Inarco Pvt Ltd | Supplier | INR | - | 883,074 | 444,817 | - | Refer note 1 below |
| 241 | Sher Singh Contractor | Painter | INR | - | 243,692 | 243,692 | - | Refer note 1 below |
| 242 | Src Logistics | Transporter | INR | - | 319,670 | 317,670 | - | Refer note 1 below |
| 243 | Ashok & Company | Supplier | INR | - | 602,774 | 559,167 | - | Refer note 1 below |
| 244 | Aman Marketing & Services | Supplier of Material | INR | - | 7,512 | 7,512 | - | Refer note 1 below |

| Sl. No. | Name of Operational Creditor | Nature of Operational Debt | Currency | Amount Claimed | | Amounts of Claims Admitted (in INR) | Security Interest | Remarks |
|---------|-------------------------------|--|----------|-----------------------|------------|-------------------------------------|-------------------|--------------------|
| | | | | (in Foreign Currency) | (in INR) | | | |
| 245 | N.P. Bearings (India) Pvt Ltd | Supplier of Equipments | INR | - | 81,738 | 81,738 | - | Refer note 1 below |
| 246 | Parkash Machinery Company | Supplier of Equipments | INR | - | 11,904 | 8,913 | - | Refer note 1 below |
| 247 | Tools Corner | Supplier of tools | INR | - | 1,224 | 1,224 | - | Refer note 1 below |
| 248 | Omni Mech Seals Pvt Ltd | Supplier of Equipments | INR | - | 109,886 | 109,885 | - | Refer note 1 below |
| 249 | B.Tex India | Supplier | INR | - | 156,993 | 109,114 | - | Refer note 1 below |
| 250 | Oswal Polypack India Ltd | Supplier | INR | - | 516,434 | 511,125 | - | Refer note 1 below |
| 251 | S. J. Transport Co | Transporter | INR | - | 1,184,215 | 1,172,355 | - | Refer note 1 below |
| 252 | Paras Rang Rasayan Pvt. Ltd. | DYES AND CHEMICALS | INR | - | 11,473,800 | 11,423,105 | - | Refer note 1 below |
| 253 | Packsafe | Supplier of packaging material & cartons | INR | - | 1,742,951 | 1,742,950 | - | Refer note 1 below |
| 254 | Sidana Enterprises | Supplier | INR | - | 1,858,293 | 1,830,057 | - | Refer note 1 below |
| 255 | Venus Stickers & Labels | Supplier of Stickers, Labels, Tags | INR | - | 108,657 | 108,657 | - | Refer note 1 below |
| 256 | Yadav Container Service | Container Service | INR | - | 57,024 | 57,024 | - | Refer note 1 below |
| 257 | Dhte India Limited | Supplier | INR | - | 16,500 | 16,500 | - | Refer note 1 below |
| 258 | Oriental Book & Stationery | Supplier of Stationery | INR | - | 8,645 | 7,925 | - | Refer note 1 below |
| 259 | Neela Enterprises | Supplier | INR | - | 13,216 | 13,216 | - | Refer note 1 below |
| 260 | Jarwani Packaging | Packers | INR | - | 85,359 | 50,806 | - | Refer note 1 below |
| 261 | Nikka Ram & Sons | Supplier | INR | - | 6,448,137 | 6,448,137 | - | Refer note 1 below |
| 262 | Jai Trading Co | Husk Supplier | INR | - | 3,851,407 | 3,692,032 | - | Refer note 1 below |
| 263 | M Sachdeva & Co. | Supplier | INR | - | 62,263 | 56,687 | - | Refer note 1 below |
| 264 | B.K. Seth & Company | Supplier | INR | - | 519,370 | 312,808 | - | Refer note 1 below |
| 265 | Ashok Texttools Pvt. Ltd. | Supplier | INR | - | 197,321 | 184,382 | - | Refer note 1 below |
| 266 | Shri G.P Enterprises | Supplier | INR | - | 18,798 | - | - | Refer note 1 below |
| 267 | M/S Sanskar Air Express | Courier Service | INR | - | 9,807 | 8,737 | - | Refer note 1 below |
| 268 | Surya Packers | Packers | INR | - | 13,642,003 | 13,203,820 | - | Refer note 1 below |
| 269 | Eckna Infotech | Tonner Refilling | INR | - | 90,776 | 76,465 | - | Refer note 1 below |
| 270 | Leo Organics | Supplier | INR | - | 3,603,114 | 2,776,127 | - | Refer note 1 below |

| Sl. No. | Name of Operational Creditor | Nature of Operational Debt | Currency | Amount Claimed | | Amounts of Claims Admitted (in INR) | Security Interest | Remarks |
|---------|--|---|----------|-----------------------|------------|-------------------------------------|-------------------|--------------------|
| | | | | (in Foreign Currency) | (in INR) | | | |
| 271 | Reiners + Furst Gmbh | Supplier | USD | 3,025 | 243,780 | - | - | Refer note 1 below |
| 272 | Jal Vayu Consultants | Supplier of Equipments | INR | - | 9,425,766 | 7,999,017 | - | Refer note 1 below |
| 273 | Sun Indchemicals Pvt. Ltd | Supplier of Sulphuric Acid | INR | - | 175,173 | 162,593 | - | Refer note 1 below |
| 274 | Mishra Construction | Contractor for repair work | INR | - | 26,733,278 | 3,780,414 | - | Refer note 1 below |
| 275 | Print Solutions (India) | Service provider for printing | INR | - | 3,406,613 | 3,199,777 | - | Refer note 1 below |
| 276 | Jindal Chemicals | Supplier of Chemicals | INR | - | 1,680,017 | 1,426,207 | - | Refer note 1 below |
| 277 | Aman Sewing And Embroidery Threads Pvt Ltd | Supplier | INR | - | 12,325 | 12,325 | - | Refer note 1 below |
| 278 | Kumra Plastic Industries | Supplier | INR | - | 1,202,967 | 620,682 | - | Refer note 1 below |
| 279 | Harshdeep Polymers | Supplier | INR | - | 909,959 | 507,630 | - | Refer note 1 below |
| 280 | Vardhman Yarns And Threads Ltd | Supplier | INR | - | 1,127,232 | 815,754 | - | Refer note 1 below |
| 281 | Psv Infrastructures Limited | Construction work | INR | - | 4,805,489 | 4,805,489 | - | Refer note 1 below |
| 282 | Rks Cotton Pvt Ltd | Supplier of Cotton Bales | INR | - | 631,675 | 631,675 | - | Refer note 1 below |
| 283 | Babu Lal Surender Kumar | Supplier of Cotton Bales | INR | - | 2,827,522 | 1,536,697 | - | Refer note 1 below |
| 284 | Giriraj Udhyog | Supplier of Cotton Bales | INR | - | 10,891,893 | 6,579,494 | - | Refer note 1 below |
| 285 | Subhash Chand Satish Kumar | Supplier of Cotton Bales | INR | - | 4,531,523 | 699,999 | - | Refer note 1 below |
| 286 | Rk And Sons | Supplier of Cotton Bales | INR | - | 6,076,790 | 6,076,790 | - | Refer note 1 below |
| 287 | V-Tech Sales Corporation | Supplier of Chemicals | INR | - | 93,796 | 30,680 | - | Refer note 1 below |
| 288 | Sandhu Automobiles Pvt Ltd | Service provider of Car maintenance | INR | - | 495,423 | 14,925 | - | Refer note 1 below |
| 289 | Network Electronics | Supplier | INR | - | 6,018 | 6,018 | - | Refer note 1 below |
| 290 | Essobigi Engineer Pvt Ltd | Supplier | INR | - | 404,087 | 287,456 | - | Refer note 1 below |
| 291 | Z.M. Enterprises | Supplier | INR | - | 205,327 | 205,327 | - | Refer note 1 below |
| 292 | Zetex Marketing Pvt Ltd | Supplier | INR | - | 2,508,726 | 1,617,368 | - | Refer note 1 below |
| 293 | Eashan Industries | Supplier | INR | - | 1,405,427 | 1,123,265 | - | Refer note 1 below |
| 294 | M/S Jashan Enterprises | Supplier | INR | - | 1,543,359 | 1,287,921 | - | Refer note 1 below |
| 295 | Blue Dart Express Ltd | Courier Service | INR | - | 28,927 | 28,334 | - | Refer note 1 below |
| 296 | Inventus | Supplier | INR | - | 16,028,214 | 15,624,374 | - | Refer note 1 below |
| 297 | Balaji Enterprises | Supplier | INR | - | 3,214,290 | 3,072,956 | - | Refer note 1 below |
| 298 | Aos Systems | Supply of Materials and annual maintenance contract | INR | - | 27,724 | 20,521 | - | Refer note 1 below |
| 299 | Associated Road Carriers Limited | Transporter | INR | - | 239,953 | 150,296 | - | Refer note 1 below |
| 300 | Ganesh Industries | Supplier | INR | - | 123,858 | 118,280 | - | Refer note 1 below |
| 301 | A.K Plastics | Supplier | INR | - | 1,134,660 | 1,124,162 | - | Refer note 1 below |
| 302 | Onboard Logistics Pvt Ltd | Logistics services | INR | - | 253,677 | 227,593 | - | Refer note 1 below |
| 303 | Apan Singhal | Supplier | INR | - | 217,963 | 197,064 | - | Refer note 1 below |
| 304 | Bureau Veritas Consumer Products Services India Pvt. Ltd | Lab Testing | INR | - | 250,219 | 17,151 | - | Refer note 1 below |
| 305 | Jashan Paper Conversions Ind. | Packing Material | INR | - | 860,360 | 516,217 | - | Refer note 1 below |
| 306 | Smc Pneumatics India Pvt Ltd | Store & Spares | INR | - | 53,082 | 53,082 | - | Refer note 1 below |
| 307 | Power Tools & Industrial Corporation | Store & Spares | INR | - | 28,412 | 7,646 | - | Refer note 1 below |
| 308 | Riddhi Processors (P) Ltd | Raw Cotton | INR | - | 657,407 | - | - | Refer note 1 below |
| 309 | Gobind Enterprises | Store & Spares | INR | - | 111,450 | 56,512 | - | Refer note 1 below |
| 310 | Did Cotton Pvt Ltd | Raw Cotton | INR | - | 5,576,390 | 4,768,938 | - | Refer note 1 below |
| 311 | Resource International | Packing Material | INR | - | 12,300 | 12,300 | - | Refer note 1 below |
| 312 | Cutways | Packing Material | INR | - | 94,400 | 94,400 | - | Refer note 1 below |
| 313 | Shree Balaji Traders | Packing Material | INR | - | 37,000 | 35,500 | - | Refer note 1 below |
| 314 | Vishwakarma Timber | Packing Material | INR | - | 41,440 | 41,440 | - | Refer note 1 below |
| 315 | Creative Marketing Incorporation | Supplier | INR | - | 31,324 | 12,139 | - | Refer note 1 below |
| 316 | Kalpataru Pvt. Ltd | Supplier | INR | - | 51,330 | 51,330 | - | Refer note 1 below |

| Sl. No. | Name of Operational Creditor | Nature of Operational Debt | Currency | Amount Claimed | | Amounts of Claims Admitted (in INR) | Security Interest | Remarks |
|--------------|------------------------------------|----------------------------|----------|-----------------------|--------------------|-------------------------------------|-------------------|--------------------|
| | | | | (in Foreign Currency) | (in INR) | | | |
| 317 | V.R Logistics | Supplier | INR | - | 2,227,852 | 2,165,063 | - | Refer note 1 below |
| 318 | Hydro Pneu Control | Supplier | INR | - | 575,373 | 488,457 | - | Refer note 1 below |
| 319 | Am Are Engineeering Works | Supplier | INR | - | 332,295 | 41,872 | - | Refer note 1 below |
| 320 | Imperial Fabrics Private Limited | Supplier | INR | - | 300,806 | - | - | Refer note 1 below |
| 321 | Mer Electronics | Supplier | INR | - | 27,789 | 27,789 | - | Refer note 1 below |
| 322 | Shiv Multitech Engineers | Supplier | INR | - | 44,934 | 44,934 | - | Refer note 1 below |
| 323 | SGS India Private Limited | Supplier | INR | - | 161,195 | - | - | Refer note 1 below |
| 324 | BN Pack Corrugated Private Limited | Supplier | INR | - | 2,388,188 | 1,830,660 | - | Refer note 1 below |
| 325 | RS Chemicals | Supplier | INR | - | 5,733,020 | 5,604,434 | - | Refer note 1 below |
| 326 | S.K Jain & Company | Supplier | INR | - | 99,935 | 99,935 | - | Refer note 1 below |
| 327 | Kabir Salt Pvt. Ltd. | Supplier | INR | - | 2,130,551 | 2,040,536 | - | Refer note 1 below |
| 328 | Tirupati Enterprises | Supplier | INR | - | 197,980 | 197,980 | - | Refer note 1 below |
| 329 | Hare Krishna Traders | Supplier | INR | - | 2,261,058 | 1,214,240 | | |
| 330 | Eco Chem Corporation | Supplier | INR | - | 17,128,082 | 13,499,371 | | |
| 331 | Micromeg Enterprises Pvt Ltd | Supplier | INR | - | 185,378 | 185,378 | | |
| TOTAL | | | | 354,828 | 812,466,913 | 570,572,983 | | |

Notes

- 1 Admitted Claims have been provisionally admitted and are subject to further verification.
- 2 Claims received from the operational creditor is under verification.
- 3 Claim rejected as it pertains to post insolvency commencement period

SEL MANUFACTURING COMPANY LIMITED - Under CIRP

List of Creditors -Provisional

(Version 6: Pursuant to the claims received and updated as on 20.01.2020)

Category: Employees and Workmen

| Sl. No. | Name of the Employee and Workmen | Nature of Debt | Currency | Amount Claimed | Amount Claimed* | Amount of Claims Admitted (Refer Note 1) | Remarks |
|---------|----------------------------------|-------------------|----------|-----------------------|-----------------|--|-----------------|
| | | | | (in Foreign Currency) | (in INR) | (in INR) | |
| 1 | Aashish Arya | Dues to Employees | INR | - | 33,627 | - | Refer Note no.1 |
| 2 | Abhineet Bhardwaj | Dues to Employees | INR | - | 351,271 | 157,601 | Refer Note no.2 |
| 3 | Akash Lubana | Dues to Employees | INR | - | 26,774 | - | Refer Note no.1 |
| 4 | Amit Kushwaha | Dues to Employees | INR | - | 71,544 | - | Refer Note no.1 |
| 5 | Anil Katiyar | Dues to Employees | INR | - | 24,121 | - | Refer Note no.1 |
| 6 | Ankita Dubey | Dues to Employees | INR | - | 39,268 | - | Refer Note no.1 |
| 7 | Archana Jhawar | Dues to Employees | INR | - | 14,619 | - | Refer Note no.1 |
| 8 | Arun Kumar | Dues to Employees | INR | - | 40,270 | 40,270 | |
| 9 | Arvind Kumar Maheshi | Dues to Employees | INR | - | 30,810 | - | Refer Note no.1 |
| 10 | Atul Kumar Tripathi | Dues to Employees | INR | - | 400,056 | - | Refer Note no.1 |
| 11 | Balbir Singh | Dues to Employees | INR | - | 30,439 | - | Refer Note no.1 |
| 12 | Balkrishan Sharma | Dues to Employees | INR | - | 360,165 | - | Refer Note no.1 |
| 13 | Basu Dev | Dues to Employees | INR | - | 58,547 | - | Refer Note no.1 |
| 14 | Birendra Shukla | Dues to Employees | INR | - | 64,777 | 33,449 | Refer Note no.2 |
| 15 | Daljit Singh Katoch | Dues to Employees | INR | - | 70,753 | - | Refer Note no.1 |
| 16 | Deepak Dhunna | Dues to Employees | INR | - | 98,410 | 61,057 | Refer Note no.2 |
| 17 | Deepak Kumar | Dues to Employees | INR | - | 10,608 | - | Refer Note no.1 |
| 18 | Devendra Pratap Singh | Dues to Employees | INR | - | 104,413 | - | Refer Note no.1 |
| 19 | Dharam Singh Verma | Dues to Employees | INR | - | 18,957 | - | Refer Note no.1 |
| 20 | Earnest Paul | Dues to Employees | INR | - | 71,975 | 71,975 | |
| 21 | Gaurav Garg | Dues to Employees | INR | - | 221,035 | - | Refer Note no.1 |
| 22 | Surinder Singh | Dues to Employees | INR | - | 48,360 | 29,448 | Refer Note no.2 |
| 23 | Gurpreet Singh | Dues to Employees | INR | - | 25,657 | - | Refer Note no.1 |
| 24 | Gurvinder Sharma | Dues to Employees | INR | - | 106,079 | 63,885 | Refer Note no.2 |
| 25 | Inderjit Singh | Dues to Employees | INR | - | 17,244 | - | Refer Note no.1 |
| 26 | Jaswinder Singh | Dues to Employees | INR | - | 17,031 | - | Refer Note no.1 |
| 27 | Jyotsna Verma | Dues to Employees | INR | - | 313,211 | - | Refer Note no.1 |

| Sl. No. | Name of the Employee and Workmen | Nature of Debt | Currency | Amount Claimed | Amount Claimed* | Amount of Claims Admitted (Refer Note 1) | Remarks |
|---------|----------------------------------|-------------------|----------|-----------------------|-----------------|--|-----------------|
| | | | | (in Foreign Currency) | (in INR) | (in INR) | |
| 28 | Kirti Sharma | Dues to Employees | INR | - | 54,220 | - | Refer Note no.1 |
| 29 | Kuldeep Singh | Dues to Employees | INR | - | 27,923 | - | Refer Note no.1 |
| 30 | Manija Subrahmanyam | Dues to Employees | INR | - | 295,338 | - | Refer Note no.1 |
| 31 | Manish Gupta | Dues to Employees | INR | - | 239,783 | - | Refer Note no.1 |
| 32 | Manoj Kumar Choudhary | Dues to Employees | INR | - | 69,994 | 69,994 | |
| 33 | Mayank Shukla | Dues to Employees | INR | - | 23,749 | - | Refer Note no.1 |
| 34 | Mohan Bagwan | Dues to Employees | INR | - | 16,840 | - | Refer Note no.1 |
| 35 | Mohan Singh | Dues to Employees | INR | - | 6,459 | - | Refer Note no.1 |
| 36 | Mukesh Chejara | Dues to Employees | INR | - | 113,708 | 113,708 | |
| 37 | Nagender Singh Shekhawat | Dues to Employees | INR | - | 123,123 | - | Refer Note no.1 |
| 38 | Neeraj Aggarwal | Dues to Employees | INR | - | 72,430 | - | Refer Note no.1 |
| 39 | Nikhil Chopra | Dues to Employees | INR | - | 19,539 | - | Refer Note no.1 |
| 40 | Nikhil Kumar Singh | Dues to Employees | INR | - | 45,639 | - | Refer Note no.1 |
| 41 | Nirbhay Pratap Singh | Dues to Employees | INR | - | 19,824 | - | Refer Note no.1 |
| 42 | Vijay Lal | Dues to Employees | INR | - | 39,323 | - | Refer Note no.1 |
| 43 | Pankaj Walia | Dues to Employees | INR | - | 23,764 | - | Refer Note no.1 |
| 44 | Parmjeet | Dues to Employees | INR | - | 11,849 | - | Refer Note no.1 |
| 45 | Phulljit Singh Grover | Dues to Employees | INR | - | 195,465 | - | Refer Note no.1 |
| 46 | Prabhu Dayal Dhote | Dues to Employees | INR | - | 27,548 | - | Refer Note no.1 |
| 47 | Prince Chaturvedi | Dues to Employees | INR | - | 1,390 | - | Refer Note no.1 |
| 48 | Radheshyam Bagawan | Dues to Employees | INR | - | 24,900 | - | Refer Note no.1 |
| 49 | Rajesh Chandra Pandey | Dues to Employees | INR | - | 242,253 | 125,695 | Refer Note no.2 |
| 50 | Rakesh Chand | Dues to Employees | INR | - | 45,222 | 25,205 | Refer Note no.2 |
| 51 | Ram Prakash Dwivedi | Dues to Employees | INR | - | 31,550 | - | Refer Note no.1 |
| 52 | Ram Lala Jha | Dues to Employees | INR | - | 55,455 | - | Refer Note no.1 |
| 53 | Rambharat Sharma | Dues to Employees | INR | - | 16,989 | - | Refer Note no.1 |
| 54 | Roshan Kumar | Dues to Employees | INR | - | 65,288 | - | Refer Note no.1 |
| 55 | Sadik Ahmed | Dues to Employees | INR | - | 41,207 | - | Refer Note no.1 |
| 56 | Sandeep Kesharwani | Dues to Employees | INR | - | 41,421 | - | Refer Note no.1 |
| 57 | Sandeep Kumar | Dues to Employees | INR | - | 95,335 | - | Refer Note no.1 |
| 58 | Sanjay Kumar Dubey | Dues to Employees | INR | - | 41,914 | - | Refer Note no.1 |
| 59 | Sanjeev Kumar | Dues to Employees | INR | - | 152,611 | 97,639 | Refer Note no.2 |
| 60 | Santosh Kumar | Dues to Employees | INR | - | 50,544 | - | Refer Note no.1 |
| 61 | Shashi Kumar | Dues to Employees | INR | - | 16,812 | 16,812 | |

| Sl. No. | Name of the Employee and Workmen | Nature of Debt | Currency | Amount Claimed | Amount Claimed* | Amount of Claims Admitted (Refer Note 1) | Remarks |
|---------|----------------------------------|-------------------|----------|-----------------------|---------------------|--|-----------------|
| | | | | (in Foreign Currency) | (in INR) | (in INR) | |
| 62 | Shruti Kanoongo | Dues to Employees | INR | - | 31,022 | - | Refer Note no.1 |
| 63 | Sriesh Kumar Panday | Dues to Employees | INR | - | 34,235 | - | Refer Note no.1 |
| 64 | Subhash Chand | Dues to Employees | INR | - | 51,959 | - | Refer Note no.1 |
| 65 | Surjit Kumar | Dues to Employees | INR | - | 35,939 | - | Refer Note no.1 |
| 66 | Virpal Kaur | Dues to Employees | INR | - | 56,168 | - | Refer Note no.1 |
| 67 | Vivek Nayyar | Dues to Employees | INR | - | 672,616 | 433,599 | Refer Note no.2 |
| 68 | Hargovind Kushwaha | Dues to Employees | INR | - | 50,569 | - | Refer Note no.1 |
| | | | | | 5,951,938.00 | 1,340,337.00 | |

Note 1: As per our verification, amount claimed has been repaid during the abeyance period.

Note 2: As per our verification, amount claimed has been partially repaid during the abeyance period and the remaining amount has been admitted.

SEL MANUFACTURING COMPANY LIMITED - Under CIRP

List of Creditors -Provisional

(Version 6: Pursuant to the claims received and updated as on 20.01.2020)

Category: Proof Of Claim Submitted By Authorised Representative Of Workmen And Employees

| Sl. No. | Name of the Authorised representative | Nature of Debt | Currency | Amount Claimed | Amount Claimed | Amounts of Claims Admitted (Refer note 1 below) | Remarks |
|---------|---------------------------------------|-------------------|----------|-----------------------|----------------------|---|---|
| | | | | (in foreign currency) | (in INR) | (in INR) | |
| 1 | Deepak Chauhan | Dues to Employees | INR | - | 1,084,264 | 286,977 | Representative of 27 Employees of Spinning Rahon unit. Refer Note No.2 |
| 2 | Deepak Chauhan | Dues to Employees | INR | - | 1,572,153 | 366,632 | Representative of 89 employees of Terry Towel Rahon unit. Refer Note No.2 |
| 3 | Deepak Chauhan | Dues to Employees | INR | - | 797,092 | 165,337 | Representative of 46 employees of Mehatwara unit. Refer Note No.2 |
| 4 | Deepak Chauhan | Dues to Employees | INR | - | 148,784 | 72,627 | Representative of 13 employees of Neelon unit. Refer Note No.2 |
| 5 | Deepak Chauhan | Dues to Employees | INR | - | 13,209,708 | 9,923,445 | Representative of 821 Employees of all locations. Refer Note No.2 |
| 6 | Deepak Chauhan | Dues to Employees | INR | - | 10,161,799 | - | Representative of 646 Employees of all locations. Refer Note No.1 |
| | | | | | 26,973,800.00 | 10,815,018.00 | |

Note 1: As per our verification, amount claimed has been repaid during the abeyance period.

Note 2: As per our verification, amount claimed has been partially repaid during the abeyance period and the remaining amount has been admitted.

SEL MANUFACTURING COMPANY LIMITED - Under CIRP

List of Creditors -Provisional

(Version 6: Pursuant to the claims received and updated as on 20.01.2020)

Category: Claim by Creditors (Other than Financial creditors and Operational creditors)

| Sl. No. | Name of the Creditor | Nature of Debt | Currency | Amount Claimed* | Amount Claimed | Amounts of Claims Admitted (Refer note 1 below) | Remarks |
|---------|---|-----------------|----------|-----------------------|----------------------|--|--------------------|
| | | | | (in foreign currency) | (in INR) | (in INR) | |
| 1 | All India Traylor Syndicate | | INR | - | 2,544,722 | 1,961,322 | |
| 2 | Income Tax Department, Government of India, Central Circle - 3, Ludhiana | Government Dues | INR | - | 2,783,829,266 | - | Refer note 1 below |
| | | | | - | 2,786,373,988 | 1,961,322 | |

Note 1: Claim received from Income Tax Department is under verification.

SECURITY INTEREST - Allahabad Bank (SEL Manufacturing Co.Ltd)

| Sl.No | Particulars | Security Interest As per Form C |
|-------|------------------------------|--|
| 1 | Primary Security | *Hypothecation of all immovable and movable fixed assets (present and future) of the borrower on first-pari passu charge basis with lenders. *Hypothecation of entire current assets (both present and future) of the borrower on first pari passu charge basis with lenders. |
| 2 | Security for working capital | Security for working capital facility : (i) Hypothecation of entire current assets (both present and future) of the borrower on first pari passu charge basis with lenders. (ii) Hypothecation of all immovable and movable fixed assets (present and future) of the borrower on second pari passu charge basis with lenders. |
| 3 | Overall Security | Collateral : * Comm Land & Building at B-V443, Hazuri Road, Ludhiana measuring 155 Sq Yards. * Land msg. 1023.59 Sq yards at Vill. Bajra, Ludhiana * Land msg. 1023.59 Sq yards at Vill. Bajra, Ludhiana * Land msg. 700 Sq yards at Rajpura road, Vill Pratap Singwala, Ludhiana *Comm Land & Building at Rahon Road, Ludhiana measuring 1KM & 13M |
| | | 100% pledge of share held by promoters : * Mr.Ram Saran Saluja - 4,621,505 * Mr.Neeraj Saluja - 9,871,510 * Mr.Dhiraj Saluja - 8371506 *Smt.Snehlata Saluja - 4,621,510 * Smt.Ritu Saluja - 4,621,506 *Smt.Reema Saluja - 4,621,507 * M/S Shiv Narayan Investment private limited - 1,554,615 |
| | | Personal guarantees of all the promoters - * Mr.Ram Saran Saluja * Mr.Neeraj Saluja * Mr.Dhiraj Saluja *Smt.Snehlata Saluja * Smt.Ritu Saluja *Smt.Reema Saluja |
| 4 | Additional security | Collateral security of land measuring 5000 square yards situated at village jhande, Firozpur Road, Ludhiana, Punjab in the name of Mr. Neeraj Saluja, offered to the Consortium Lenders. |

| SEL Textile Limited | | |
|----------------------------|------------------------------|--|
| 1 | Primary Security | <p>*Hypothecation of all immovable and movable fixed assets (present and future) of the borrower on first-pari pasu charge basis with the CDR lenders.</p> <p>*Hyphothecation of entire current assets (both present and future) of the borrower on first pari passu charge basis with the CDR lenders.</p> |
| 2 | Security for working capital | <p>Security for working capital facility :</p> <p>(i) Hypothecation of entire current assets (both present and future) of the borrower on first pari passu charge basis with CDR lenders.</p> <p>(ii) Hypothecation of all immovable and movable fixed assets (present and future) of the borrower on second pari passu charge basis with CDR lenders.</p> |
| 3 | Overall Security | <p>Personal guarantees of all the promoters -</p> <p>* Mr.Ram Saran Saluja</p> <p>* Mr.Neeraj Saluja</p> <p>* Mr.Dhiraj Saluja</p> <p>*Smt.Snehlata Saluja</p> <p>* Smt.Ritu Saluja</p> <p>*Smt.Reema Saluja</p> |
| | | <p>Corporate guarantees of M/S SEL manufacturing Company limited</p> |
| | | <p>100% pledge of share held by promoters :</p> <p>* Mr.Ram Saran Saluja - 1</p> <p>* Mr.Neeraj Saluja - 1</p> <p>* Mr.Dhiraj Saluja - 1</p> <p>*Smt.Snehlata Saluja - 1</p> <p>* Smt.Ritu Saluja - 1</p> <p>*Smt.Reema Saluja - 1</p> <p>* M/S SEL Manufacturing Company Limited - 127,057,194</p> |

| SECURITY INTEREST - Phoenix ARC | | |
|---------------------------------|------------------------------|--|
| Sl.No | Particulars | Security Interest As per Form C |
| 1 | Primary Security | <p>Primary Charge:</p> <p>*Hypothecation of all immovable and movable fixed assets (present and future) of the borrower on first-pari passu charge basis with lenders.</p> <p>*Hypothecation of entire current assets (both present and future) of the borrower on first pari passu charge basis with lenders.</p> |
| 2 | Security for working capital | <p>Security for working capital facility :</p> <p>(i) Hypothecation of entire current assets (both present and future) of the borrower on first pari passu charge basis with lenders.</p> <p>(ii) Hypothecation of all immovable and movable fixed assets (present and future) of the borrower on second pari passu charge basis with lenders.</p> |
| 3 | Overall Security | <p>Collateral :</p> <p>* Comm Land & Building at B-V443, Hazuri Road, Ludhiana measuring 155 Sq Yards.</p> <p>* Land msg. 1023.59 Sq yards at Vill. Bajra, Ludhiana</p> <p>* Land msg. 1023.59 Sq yards at Vill. Bajra, Ludhiana</p> <p>* Land msg. 700 Sq yards at Rajpura road, Vill Pratap Singwala, Ludhiana</p> <p>*Comm Land & Building at Rahon Road, Ludhiana measuring 1K 13M</p> <hr/> <p>100% pledge of share held by promoters :</p> <p>* Mr.Ram Saran Saluja - 4,621,505</p> <p>* Mr.Neeraj Saluja - 9,871,510</p> <p>* Mr.Dhiraj Saluja - 8371506</p> <p>*Smt.Snehlata Saluja - 4,621,510</p> <p>* Smt.Ritu Saluja - 4,621,506</p> <p>*Smt.Reema Saluja - 4,621,507</p> <p>* M/S Shiv Narayan Investment private limited - 1,554,615</p> <hr/> <p>Personal guarantees of all the promoters -</p> <p>* Mr.Ram Saran Saluja</p> <p>* Mr.Neeraj Saluja</p> <p>* Mr.Dhiraj Saluja</p> <p>*Smt.Snehlata Saluja</p> <p>* Smt.Ritu Saluja</p> <p>*Smt.Reema Salujas</p> |

| SECURITY INTEREST - Bank of Maharashtra | | |
|---|---------------------|--|
| Sl.No | Particulars | Security Interest As per Form C |
| 1 | Primary Security | *Hypothecation of all immovable and movable fixed assets (present and future) of the borrower on first- pari passu charge basis with lenders. *Hypothecation of entire current assets (both present and future) of the borrower on first pari passu charge basis with lenders. |
| 2 | Overall Security | Collateral : * Comm Land & Building at B-V443, Hazuri Road, Ludhiana measuring 155 Sq Yards. * Land msg. 1023.59 Sq yards at Vill. Bajra, Ludhiana * Land msg. 1023.59 Sq yards at Vill. Bajra, Ludhiana * Land msg. 700 Sq yards at Rajpura road, Vill Pratap Singwala, Ludhiana *Comm Land & Building at Rahon Road, Ludhiana measuring 1KM & 13M |
| | | 100% pledge of share held by promoters : * Mr. Ram Saran Saluja - 4,621,505 * Mr. Neeraj Saluja - 9,871,510 * Mr.Dhiraj Saluja - 8371506 *Smt.Snehlata Saluja - 4,621,510 * Smt.Ritu Saluja - 4,621,506 *Smt.Reema Saluja - 4,621,507 * M/S Shiv Narayan Investment private limited - 1,554,615 |
| | | Personal guarantees of all the promoters - * Mr. Ram Saran Saluja * Mr. Neeraj Saluja * Mr.Dhiraj Saluja *Smt.Snehlata Saluja * Smt.Ritu Saluja *Smt.Reema Saluja |
| 3 | Additional security | Collateral security of land measuring 5000 square yards situated at village jhande, Firozpur Road, Ludhiana, Punjab in the name of Mr. Neeraj Saluja, offered to the Consortium Lenders. |

| SECURITY INTEREST - Corporation Bank | | |
|--------------------------------------|---|---|
| SEL Manufacturing Co. Ltd. | | |
| Sl.No | Particulars | Security Interest As per Form C |
| 1 | For working capital Fund based and non fund based | *Hypothecation of all immovable and movable fixed assets (present and future) of the borrower on second pari passu charge basis with lenders. *Hypothecation of entire current assets (both present and future) of the borrower on first pari passu charge basis with lenders. |
| 2 | For term loan/ working capital term loan/priority loan/FTTL | (i) Hypothecation of entire current assets (both present and future) of the borrower on second pari passu charge basis with lenders. (ii) Hypothecation of all immovable and movable fixed assets (present and future) of the borrower on first pari passu charge basis with lenders. |
| 3 | Overall Security | Collateral : * Comm Land & Building at B-V443, Hazuri Road, Ludhiana measuring 155 Sq Yards. * Land msg. 1023.59 Sq yards at Vill. Bajra, Ludhiana * Land msg. 1023.59 Sq yards at Vill. Bajra, Ludhiana * Land msg. 700 Sq yards at Rajpura road, Vill Pratap Singwala, Ludhiana *Comm Land & Building at Rahon Road, Ludhiana measuring 1KM & 13M 100% pledge of share held by promoters : (i) Sh. Ram Saran Saluja (ii) Sh. Neeraj Saluja (iii) Ms. Snehlata (iv) Smt. Ritu Saluja (v) Sh. Dhiraj Saluja (vi) Smt. Reema Saluja (vii) M/s Shiv Narayan Investments Pvt. Ltd. Personal guarantees of all the promoters - * Mr.Ram Saran Saluja * Mr.Neeraj Saluja * Mr.Dhiraj Saluja *Smt.Snehlata Saluja * Smt.Ritu Saluja *Smt.Reema Saluja |
| 4 | Allahabad Bank | Collateral security of land measuring 5000 square yards situated at village jhande, Firozpur Road, Ludhiana, Punjab, valued at 12.1 Crore in the name of Mr. Neeraj Saluja, offered to the Consortium Lenders. |

SEL Textile Limited

| | | |
|---|---|--|
| 1 | For working capital Fund based and non fund based | *Hypothecation of all immovable and movable fixed assets (present and future) of the borrower on second pari passu charge basis with lenders. *Hypothecation of entire current assets (both present and future) of the borrower on first pari passu charge basis with lenders. |
| 2 | For term loan/ working capital term loan/priority loan/FTTL | (i) Hypothecation of entire current assets (both present and future) of the borrower on second pari passu charge basis with lenders. (ii) Hypothecation of all immovable and movable fixed assets (present and future) of the borrower on first pari passu charge basis with lenders. |
| 3 | Guarantees | Corporate guarantee of SEL Manufacturing company limited Personal guarantees of all the promoters - * Mr.Ram Saran Saluja * Mr.Neeraj Saluja * Mr.Dhiraj Saluja *Smt.Snehlata Saluja * Smt.Ritu Saluja *Smt.Reema Saluja |

| SECURITY INTEREST - Dena Bank | |
|-------------------------------|--|
| Sl.No | Security Interest As per Form C |
| 1 | First pari passu charge on entire fixed assets of the company present and future in favour of Dena Bank to secure the term loan of INR 110 Crore under the joint deed of hypothecation agreement. |
| 2 | First pari passu charge on entire fixed assets of the company present and future including equitable mortgage of properties on pari passu charge as per agreement and second charge on the entire current assets of the company on pari passu basis in favour of Dena bank to secure the term loan of INR 153.19 Crore. |
| 3 | Collateral: First pari passu charge on all land & building belonging to director and their family members. Second pari pasu charge on current assets (present & future). * Comm Land & Building at B-V443, Hazuri Road, Ludhiana measuring 155 Sq Yards. * Land msg. 1023.59 Sq yards at Vill. Bajra, Ludhiana * Land msg. 1023.59 Sq yards at Vill. Bajra, Ludhiana * Land msg. 700 Sq yards at Rajpura road, Vill Pratap Singwala, Ludhiana *Comm Land & Building at Rahon Road, Ludhiana measuring 1KM & 13M |

| SECURITY INTEREST - EXIM Bank | | |
|-------------------------------|--|---|
| Sl.No | Particulars | Security Interest As per Form C |
| 1 | Term Loan | <p>a) Deed of hypothecation of Movable fixed assets dated May 10, 2007 executed by the company in favour of EXIM Bank</p> <p>b) Deed of guarantee dated March 29, 2007 executed by Ram Saran Saluja in favour of EXIM Bank</p> <p>c) Deed of guarantee dated March 29, 2007 executed by Dhiraj Saluja in favour of EXIM Bank</p> <p>d) Deed of guarantee dated March 29, 2007 executed by Neeraj Saluja in favour of EXIM Bank</p> <p>e) Deed of guarantee dated March 29, 2007 executed by Reema Saluja in favour of EXIM Bank</p> |
| 2 | Security for restructured facilities as per the terms of CDR package | <p>a) Deed of Hypothecation dated September 24,2014 executed by the company</p> <p>b) Memorandum of entry dated September 24,2014 read with Supplementary Memorandum of entry also dated September 24,2014 recorded by Allahabad Bank for mortgage by deposit of title deeds created by the company over its properties admeasuring 6416.21 sq yards situate at B-29-1221/1-A/1 Dhandari Khurd, Ludhiana, Punjab</p> <p>c) Memorandum of Entry dated September 24,2014 along with recorded by State Bank of patiala for mortgage by deposit of title deeds created by the company over its properties situated at village Sekhonmajra, Punjab & Mehatwara, Madhya Pradesh</p> <p>d) Memorandum of Entry dated September 24,2014 along with recorded by Allahabad Bank of patiala for mortgage by deposit of title deeds created by the company over its properties situated at village Guradiyama and village Mehatwara, Tehsil Ashtha , & village Mehatwara Madhya Pradesh</p> <p>e) Deed of guarantee dated June 30,2014 executed by Ram Saran Saluja</p> <p>f) Deed of guarantee dated June 30,2014 executed by Neeraj Saluja</p> <p>g) Deed of guarantee dated June 30,2014 executed by Reema Saluja(through her Power of Attorey holder)</p> <p>h) Deed of guarantee dated June 30,2014 executed by Dheeraj Saluja</p> <p>i) Deed of guarantee dated June 30,2014 executed by Ritu Saluja</p> <p>j) Deed of guarantee dated June 30,2014 executed by Sneh Lata Saluja</p> <p>k) Deed of pledge dated September 24, 2014 executed by the aforesaid six guarantors and Shiv Narayan Investments Pvt. Ltd. for pledge of their respective shareholding in the share capital of the company along with the Power of Attorney in favour of Security Trustee.</p> <p>l) Trust & Retention Account Agreement dated September 24,2014 executed by the company.</p> <p>m) Memorandum recorded by State Bank of Bikaner & Jaipur for mortgage by deposit of title deeds created by Snehlata Saluja over her properties situate at i)Factory land & building at Bajra Road, Rahon Road, Ludhiana ii)Commercial Land & building at B-V-443 Hazuri Road, Ludhiana.</p> <p>n) Memorandum recorded by State Bank of Bikaner & Jaipur for mortgage by deposit of title deeds created by Neeraj Saluja over her properties situate at Plot No. 106, Industrial Area, Baddi, Himachal Pradesh, Plot No. 706 A, Industrial Area 'A' extension, Ludhiana. Factory Land & Building at village Lal kalan, Chandigarh Road, Ludhiana. Land & building at village Shekhon Majra, Rahon road. Land & building at C-256/7, Focal Point, Ludhiana</p> <p>o) Memorandum recorded by State Bank of Bikaner & Jaipur for mortgage by deposit of title deeds created by</p> |

| SECURITY INTEREST - Indian Bank | | |
|---------------------------------|---------------------------------------|---|
| Sl.No | Particulars | Security Interest As per Form C |
| 1 | Primary Security | RTL-1,RTL-2,WCTL,Priority loan,FITL-1,FITL-2 and FITL-3 *secured by first pari-passu charge on all the immovable and movable fixed assets (present and future) of the company *Hypothecation of entire current assets (both present and future) of the borrower on first pari passu charge basis with lenders. |
| 2 | Security for Working Capital Facility | Working capital facilities is secured by first pari-passu charge on the (present and future) current assets of the company and second pari-passu charge on all the immovable and movable fixed assets(present and future) of the company |
| 3 | Overall Security | Collateral : * Comm Land & Building at B-V443, Hazuri Road, Ludhiana measuring 155 Sq Yards. * Land msg. 1023.59 Sq yards at Vill. Bajra, Ludhiana * Land msg. 1023.59 Sq yards at Vill. Bajra, Ludhiana * Land msg. 700 Sq yards at Rajpura road, Vill Pratap Singwala, Ludhiana *Comm Land & Building at Rahon Road, Ludhiana measuring 1K 13M |
| | | 100% pledge of share held by promoters : (i) Sh. Ram Saran Saluja (ii) Sh. Neeraj Saluja (iii) Ms. Sneh Lata (iv) Smt. Ritu Saluja (v) Sh. Dhiraj Saluja (vi) Smt. Reema Saluja (vii) M/s Shiv Narayan Investments Pvt. Ltd. |
| | | Personal guarantees of all the promoters - * Mr.Ram Saran Saluja * Mr.Neeraj Saluja * Mr.Dhiraj Saluja *Smt.Snehlata Saluja * Smt.Ritu Saluja *Smt.Reema Saluja |
| 4 | Additional Security | Collateral Security of land measuring 500 square yards and value estimate at INR 12.10 crore in the name of Mr.Neeraj Saluja to be offered to the consortium lenders |

| SECURITY INTEREST - Indian Overseas Bank | | |
|--|------------------------------|--|
| Sl.No | Particulars | Security Interest As per Form C |
| 1 | Security for working capital | Working Capital LIMITS : Working capital facilities shall be secured by first pari passu charge on the (present and future) current assets of the company and second pari-passu charge on all the immovable and movable fixed assets (present and future) of the company. |
| 2 | Primary Security | Term Loans: shall be secured by first pari passu charge on all the immovable and movable fixed assets of the company and second pari-passu charge on the (present and future) current assets of the company |
| 3 | Overall Security | <p>Collateral :</p> <ul style="list-style-type: none"> * Comm Land & Building at B-V443, Hazuri Road, Ludhiana measuring 155 Sq Yards. * Land msg. 1023.59 Sq yards at Vill. Bajra, Ludhiana * Land msg. 1023.59 Sq yards at Vill. Bajra, Ludhiana * Land msg. 700 Sq yards at Rajpura road, Vill Pratap Singwala, Ludhiana *Comm Land & Building at Rahon Road, Ludhiana measuring 1KM & 13M <p>Personal guarantees of all the promoters -</p> <ul style="list-style-type: none"> * Mr.Ram Saran Saluja * Mr.Neeraj Saluja * Mr.Dhiraj Saluja *Smt.Snehlata Saluja * Smt.Ritu Saluja *Smt.Reema Saluja <p>Collateral security of land measuring 5000 square yards situated at village jhande, Firozpur Road, Ludhiana, Punjab in the name of Mr. Neeraj Saluja, offered to the Consortium Lenders</p> <p>Promoters shall pledge their entire unencumbered shareholding in favour of the Consortium Lenders ("Term Lenders and Working Capital Lenders jointly") in demat form with voting rights. In case of issuance of fresh Equity Shares or similar instruments carrying voting rights, they would also be pledged in favour of the Consortium Lenders. Besides Promoters to give an undertaking to pledge the encumbered shares with the Consortium Lenders as and when they are released from encumbrance.</p> |
| 4 | Allahabad Bank | Corporate Guarantee given by SEL Manufacturing Co. Ltd for SEL Textiles Limited in favour of CDR Lenders |

SECURITY INTEREST - KARUR VYSYA BANK LTD.

| Sl.No | Particulars | Security Interest As per Form C |
|--------------|--------------------|---|
| 1 | Primary Security | First pari passu charge on all the immovable and movable fixed assets (present and future) of the company and second pari passu charge on the (present and future) current assets of the company |
| 2 | Overall Security | Collateral : * Comm Land & Building at B-V443, Hazuri Road, Ludhiana measuring 155 Sq Yards. * Land msg. 1023.59 Sq yards at Vill. Bajra, Ludhiana * Land msg. 1023.59 Sq yards at Vill. Bajra, Ludhiana * Land msg. 700 Sq yards at Rajpura road, Vill Pratap Singwala, Ludhiana *Comm Land & Building at Rahon Road, Ludhiana measuring 1K 13M |
| 3 | | Collateral security of land measuring 5000 square yards situated at village jhande, Firozpur Road, Ludhiana, Punjab, valued at 12.1 Crore in the name of Mr. Neeraj Saluja, offered to the Consortium Lenders. |

SECURITY INTEREST - Punjab National Bank

| Sl.No | Particulars | Security Interest As per Form C |
|-------|------------------------------|---|
| 1 | Security for working capital | Working capital Facility: First pari passu charge on current assets of the company with other consortium members Second Pari passu charge on all the immovable and movable fixed assets(present and future) of the company |
| 2 | Primary Security | Term Loan: First Pari passu charge on all the immovable and movable fixed assets(present and future) of the company Second pari passu charge on current assets of the company with other consortium members |
| 3 | Overall Security | Collateral : * Comm Land & Building at B-V443, Hazuri Road, Ludhiana measuring 155 Sq Yards. * Land msg. 1023.59 Sq yards at Vill. Bajra, Ludhiana * Land msg. 1023.59 Sq yards at Vill. Bajra, Ludhiana * Land msg. 700 Sq yards at Rajpura road, Vill Pratap Singwala, Ludhiana *Comm Land & Building at Rahon Road, Ludhiana measuring 1KM & 13M Personal guarantees of all the promoters - * Mr.Ram Saran Saluja * Mr.Neeraj Saluja * Mr.Dhiraj Saluja *Smt.Snehlata Saluja * Smt.Ritu Saluja *Smt.Reema Saluja |
| 4 | Additional Security | Collateral security of land measuring 5000 square yards situated at village jhande, Firozpur Road, Ludhiana, Punjab in the name of Mr. Neeraj Saluja, offered to the Consortium Lenders. |

| SECURITY INTEREST - Punjab & Sind Bank | | |
|--|---------------------|--|
| Sl.No | Particulars | Security Interest As per Form C |
| 1 | Primary Security | *Hypothecation of all immovable and movable fixed assets (present and future) of the borrower on first-pari passu charge basis with lenders. *Hypothecation of entire current assets (both present and future) of the borrower on first pari passu charge basis with lenders. |
| 2 | Overall Security | Collateral : * Comm Land & Building at B-V443, Hazuri Road, Ludhiana measuring 155 Sq Yards. * Land msg. 1023.59 Sq yards at Vill. Bajra, Ludhiana * Land msg. 1023.59 Sq yards at Vill. Bajra, Ludhiana * Land msg. 700 Sq yards at Rajpura road, Vill Pratap Singwala, Ludhiana *Comm Land & Building at Rahon Road, Ludhiana measuring 1KM & 13M |
| | | 100% pledge of share held by promoters : * Mr.Ram Saran Saluja - 4,621,505 * Mr.Neeraj Saluja - 9,871,510 * Mr.Dhiraj Saluja - 8371506 *Smt.Snehlata Saluja - 4,621,510 * Smt.Ritu Saluja - 4,621,506 *Smt.Reema Saluja - 4,621,507 * M/S Shiv Narayan Investment private limited - 1,554,615 |
| | | Personal guarantees of all the promoters - * Mr.Ram Saran Saluja * Mr.Neeraj Saluja * Mr.Dhiraj Saluja *Smt.Snehlata Saluja * Smt.Ritu Saluja *Smt.Reema Saluja |
| 3 | Additional security | Collateral security of land measuring 5000 square yards situated at village jhande, Firozpur Road, Ludhiana, Punjab in the name of Mr. Neeraj Saluja, offered to the Consortium Lenders. |

SECURITY INTEREST - SBER Bank

| Sl.No | Security Interest As per Form C |
|--------------|--|
| 1 | First pari passu charge on the present and future current assets of the company for value not less than INR 27 Crore |
| 2 | Second pari passu charge on the movable and immovable fixed assets of the company for value not less than INR 3.2 Crore. |
| 3 | Personal guarantees of all the promoters - : *Mr. Ram Saran Saluja * Mr. Neeraj Saluja *Mr. Dhiraj Saluja *Smt. Sneha Lata Saluja *Smt. Ritu Saluja *Smt. Reema Saluja |

| SECURITY INTEREST - State Bank of India | | |
|---|------------------------------|--|
| Sl.No | Particulars | Security Interest As per Form C |
| 1 | Primary Security | *Hypothecation of all immovable and movable fixed assets (present and future) of the borrower on first-pari passu charge basis with lenders. *Hypothecation of entire current assets (both present and future) of the borrower on first pari passu charge basis with lenders. |
| 2 | Security for working capital | Security for working capital facility : (i) Hypothecation of entire current assets (both present and future) of the borrower on first pari passu charge basis with lenders. (ii) Hypothecation of all immovable and movable fixed assets (present and future) of the borrower on second pari passu charge basis with lenders. |
| 3 | Overall Security | Collateral : * Comm Land & Building at B-V443, Hazuri Road, Ludhiana measuring 155 Sq Yards. * Land msg. 1023.59 Sq yards at Vill. Bajra, Ludhiana * Land msg. 1023.59 Sq yards at Vill. Bajra, Ludhiana * Land msg. 700 Sq yards at Rajpura road, Vill Pratap Singwala, Ludhiana *Comm Land & Building at Rahon Road, Ludhiana measuring 1KM & 13M |
| | | 100% pledge of share held by promoters : * Mr.Ram Saran Saluja - 4,621,505 * Mr.Neeraj Saluja - 9,871,510 * Mr.Dhiraj Saluja - 8371506 *Smt.Snehlata Saluja - 4,621,510 * Smt.Ritu Saluja - 4,621,506 *Smt.Reema Saluja - 4,621,507 * M/S Shiv Narayan Investment private limited - 1,554,615 |
| | | Personal guarantees of all the promoters - * Mr.Ram Saran Saluja * Mr.Neeraj Saluja * Mr.Dhiraj Saluja *Smt.Snehlata Saluja * Smt.Ritu Saluja *Smt.Reema Saluja |
| 4 | Additional security | Collateral security of land measuring 5000 square yards situated at village jhande, Firozpur Road, Ludhiana, Punjab in the name of Mr. Neeraj Saluja, offered to the Consortium Lenders. |
| | | Property related to Kudu industries is exclusively charged to SBOP (Now SBI) |

| SECURITY INTEREST - UCO Bank (SEL Manufacturing Co.Ltd) | | |
|---|------------------------------|---|
| Sl.No | Particulars | Security Interest As per Form C |
| 1 | Primary Security | *Hypothecation of all immovable and movable fixed assets (present and future) of the borrower on first-pari passu charge basis with lenders. *Hypothecation of entire current assets (both present and future) of the borrower on first pari passu charge basis with lenders. |
| 2 | Security for working capital | Security for working capital facility : (i) Hypothecation of entire current assets (both present and future) of the borrower on first pari passu charge basis with lenders. (ii) Hypothecation of all immovable and movable fixed assets (present and future) of the borrower on second pari passu charge basis with lenders. |
| 3 | Overall Security | Collateral : * Comm Land & Building at B-V443, Hazuri Road, Ludhiana measuring 155 Sq Yards. * Land msg. 1023.59 Sq yards at Vill. Bajra, Ludhiana * Land msg. 1023.59 Sq yards at Vill. Bajra, Ludhiana * Land msg. 700 Sq yards at Rajpura road, Vill Pratap Singwala, Ludhiana *Comm Land & Building at Rahon Road, Ludhiana measuring 1K 13M |
| | | 100% pledge of share held by promoters : * Mr.Ram Saran Saluja - 4,621,505 * Mr.Neeraj Saluja - 9,871,510 * Mr.Dhiraj Saluja - 8371506 *Smt.Snehlata Saluja - 4,621,510 * Smt.Ritu Saluja - 4,621,506 *Smt.Reema Saluja - 4,621,507 * M/S Shiv Narayan Investment private limited - 1,554,615 |
| | | Personal guarantees of all the promoters - * Mr.Ram Saran Saluja * Mr.Neeraj Saluja * Mr.Dhiraj Saluja *Smt.Snehlata Saluja * Smt.Ritu Saluja *Smt.Reema Saluja |
| 4 | Additional security | Collateral security of land measuring 5000 square yards situated at village jhande, Firozpur Road, Ludhiana, Punjab in the name of Mr. Neeraj Saluja, offered to the Consortium Lenders. |

SECURITY INTEREST - Union Bank of India

| Sl.No | Security Interest As per Form C |
|-------|--|
| 1 | Pari passu charge over all the mortgaged properties (mortgage created & original documents held with SBI as lead bank) & also on entire current assets of the company and entire movable & immovable fixed assets as offered prime as well as collateral security for the security faculties granted |

| SECURITY INTEREST - United Bank of India | | |
|--|------------------------------|--|
| Sl.No | Particulars | Security Interest As per Form C |
| 1 | Security for working capital | Working capital facilities secured by first pari-passu charge by way of hypothecation on the entire (present and future) current assets of the company and second pari-passu charge on all the immovable and movable fixed assets (present & future) of the company. |
| 2 | Primary Security | Term Loan : RTL-1 and FTL-1 shall be secured by first pari-passu charge on all the immovable and movable fixed assets (present and future) of the company and second pari-passu charge on the (present and future) current assets of the company |
| 3 | Overall Security | Collateral : <ul style="list-style-type: none"> * Comm Land & Building at B-V443, Hazuri Road, Ludhiana measuring 155 Sq Yards. * Land msg. 1023.59 Sq yards at Vill. Bajra, Ludhiana * Land msg. 1023.59 Sq yards at Vill. Bajra, Ludhiana * Land msg. 700 Sq yards at Rajpura road, Vill Pratap Singwala, Ludhiana *Comm Land & Building at Rahon Road, Ludhiana measuring 1KM & 13M |
| | | Promoters shall pledge their entire unencumbered shareholding i.e. 48275198 no.of shares amounting to 14.57% in favour of consortium lenders (Term lenders & working capital lenders jointly) in demat form with voting rights. In case of issuance of fresh equity shares or similar instruments carrying voting rights they would also be pledged in favour of consortium lenders |
| | | Personal guarantees of all the promoters - <ul style="list-style-type: none"> * Mr. Ram Saran Saluja * Mr.Neeraj Saluja * Mr.Dhiraj Saluja *Smt.Snehlata Saluja * Smt.Ritu Saluja *Smt.Reema Saluja |
| 4 | Additional Security | Collateral security of land measuring 5000 sq.Yds and value estimated at Rs.12.10 crore in the name of Mr.Neeraj Saluja shall be offered to consortium lenders. However this collateral security only be available to lenders taking their proportionate share as package. |

| SECURITY INTEREST - Vijaya Bank | | |
|---------------------------------|------------------|---|
| Sl.No | Particulars | Security Interest As per Form C |
| 1 | Primary Security | First pari passu charge on all the immovable and movable fixed assets (present and future) of the company including equitable mortgage on the land & building of company. |
| 2 | | Collateral security of land measuring 5000 square yards situated at village jhande, Firozpur Road, Ludhiana, Punjab in the name of Mr. Neeraj Saluja, offered to the Consortium Lenders. |
| 3 | Overall Security | Collateral : * Comm Land & Building at B-V443, Hazuri Road, Ludhiana measuring 155 Sq Yards. * Land msg. 1023.59 Sq yards at Vill. Bajra, Ludhiana * Land msg. 1023.59 Sq yards at Vill. Bajra, Ludhiana * Land msg. 700 Sq yards at Rajpura road, Vill Pratap Singwala, Ludhiana *Comm Land & Building at Rahon Road, Ludhiana measuring 1K 13M |

| SECURITY INTEREST - Central Bank of India (SEL Textile Limited) | | |
|---|---------------------|---|
| Sl.No | Particulars | Security Interest As per Form C |
| 1 | Primary Security | Working Capital : First pari passu charge on the current assets of the company having value of Rs.540.76 crores as per ABS 31.03.2017 Term Loan : First pari passu charge on the fixed assets of the company having value of Rs.1,098.78 crores as per ABS 31.03.2017. |
| 2 | Collateral Security | Working Capital : First pari passu charge on the residual value of fixed assets of the company. Term Loan : First pari passu charge on residual value of current assets of the company |
| 3 | Guarantees | 1. Corporate Guarantees of M/s SEL Manufacturing Company Limited. 2. Personal Guarantees of *Mr.R.S.Saluja *Mr.Neeraj Saluja *Mr.Dhiraj Saluja *Mrs.Ritu Saluja *Mrs.Reema Saluja *Mrs.Sneh Lata Saluja |