SEL MANUFACTURING COMPANY LIMITED

Regd Office: 274, Dhandari Khurd, G.T. Road, Ludhiana - 141 014, Punjab, India Tel: +91-161-7111117, Fax: +91-161-7111118, Website: www.selindia.in CIN: L51909PB2000PLC023679



18th November 2019

To,

BSE Limited
Department of Corporate Services
25th Floor
P J Towers
Dalal Street
Mumbai – 400001

National Stock Exchange of India Limited Exchange Plaza Bandra Kurla Complex Bandra (East) Mumbai – 400051

Subject:Intimation pertaining to the Advertisement inviting the Resolution Plan in the Corporate Insolvency Resolution Process of SEL Manufacturing Company Limited

Dear Sir/ Madam,

This is in furtherance to our letter dated 13th September 2019 informing you of the restoration of the Corporate Insolvency Resolution Process("CIRP") in respect of SEL Manufacturing Company Limited ("SEL").

As per the provisions of Section 25(2)(h) of the IBC read with an order of the National Company Law Appellate Tribunal ("NCLAT Order"), based on approval by Committee of Creditors in the meeting dated 15 November 2019, the Resolution Professional has re-invited interested parties ("Prospective Resolution Applicants"/ "PRAs")) to submit resolution plans for SEL. PRAs are requested to visit the website (http://www.selindia.in/smcl.php) to download the formats of the Confidentiality Undertaking and the unconditional undertaking to confirm their 'eligibility' to submit a resolution plan in compliance of Section 29A of the IBC. The detailed Information Memorandum and the Process Document, including eligibility criteria & evaluation matrix shall be provided to PRAs who would provide the duly executed above undertakings.

Deadline for submission of the resolution plan will be 9 **December 2019**. For details, you may please write on <u>ip.sel@in.gt.com</u> or <u>navneetkgupta@gmail.com</u> or contact Mr. Suraj Jha on +919686102073.

Resolution plan should be submitted in physical mode (and soft copy on pen drive) at the communication address given below.

Last date of submission of the resolution plan is 9 December 2019.

For SEL Manufacturing Company Limited

Rahul Kapoor Company Secretary

Note: This is not an offer document. Applicants should regularly visit website of SEL to keep themselves updated regarding process, clarifications, amendments, time-extensions, if any.